



Date: February 09, 2018

The General Manager  
Listing Department  
BSE Limited  
PJ Towers, Dalal Street  
Mumbai - 400 001

Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051

Dear Sir,

**Sub: PUBLIC OFFER OF UP TO |●| EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF ASTER DM HEALTHCARE LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF RS. |●| PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. |●| PER EQUITY SHARE) AGGREGATING UP TO RS. |●| MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO |●| EQUITY SHARES AGGREGATING UP TO RS. 7,250 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,428,251 EQUITY SHARES BY OUR PROMOTER, UNION INVESTMENTS PRIVATE LIMITED ("UIPL" OR THE "SELLING SHAREHOLDER") AGGREGATING UP TO RS. |●| MILLION ("OFFER FOR SALE").**

The IPO Committee of the Board of Directors of the Company at its meeting held on February 09, 2018, in consultation with the Selling Shareholder and Kotak Mahindra Capital Company Limited, Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, ICICI Securities Limited, JM Financial Limited and YES Securities (India) Limited (collectively referred as the "Managers"), has finalized allocation of 154,75,843 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 190 per Equity Share (including share premium of Rs. 180 per Equity Share) in the following manner:

Sr. No.	Form No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion
1	5	First State Indian Subcontinent Fund	25,28,233	16.34%
2	4	Caisse De Depot Et Placement Du Quebec - First State Investments International Limited	11,34,588	7.33%
3	1A	SBI Magnum Taxgain Scheme	22,67,148	14.65%
4	1B	SBI Pharma Fund	11,57,910	7.48%
5	2	Sundaram Mutual Fund A/C Sundaram Select Midcap	34,25,058	22.13%
6	6	Karst Peak Asia Master Fund	23,29,392	15.05%
7	7	DB International Asia Limited	13,33,488	8.62%
8	3	Societe Generale	13,00,026	8.40%
		<b>TOTAL</b>	<b>154,75,843</b>	<b>100.00%</b>

**Aster DM Healthcare Limited**  
154,75,843 (100.00%)  
CIN: U85101KL2008PLC021703  
IX/475L, Aster Medcity, Kuttisahib Road,  
Near Kothad Bridge, South Chittoor P.O.,  
Cheranallur, Kochi - 682027, Kerala, India.  
Tel: 01 424 6600000 Fax: 01 424 6600000



2 mutual funds have applied through a total of 3 schemes, scheme-wise details provided in table below:

Sr. No.	Form No.	Name of Scheme	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion
1	1A	SBI Magnum Taxgain Scheme	22,67,148	14.65%
2	1B	SBI Pharma Fund	1157910	7.48%
3	2	Sundaram Mutual Fund A/C Sundaram Select Midcap	34,25,058	22.13%
		<b>TOTAL</b>	<b>6850116</b>	<b>44.26%</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 01, 2018 filed by the Company with the Registrar of Companies, Kerala and Lakshadweep at Kochi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **Aster DM Healthcare Limited**

  
Authorised Signatory

Name: Rajesh A

Designation: Company Secretary

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India