

Date: January 20, 2017

To, Vice President, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.

To, Listing Operation Department, BSE Limited, P. J. Tower, Dalal Street, Mumbai – 400 001

Sub.: INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS. 2 EACH (THE "EQUITY SHARES") OF BSE LIMITED ("EXCHANGE" OR "ISSUER" OR "BSE")

The IPO Committee of the Board of Directors of the Exchange at its meeting held on January 20, 2017 in consultation with the Global Co-ordinators and Book Running Lead Managers, Book Running Lead Managers and Co-Book Running Lead Manager ("Managers") and the Advisory Committee of Shareholders, have finalized allocation of 4,628,158 Equity Shares in aggregate, to Anchor Investors at Rs. 806 per Equity Share (including share premium of Rs. 804 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion (%) | Bid Price (Rs.) |
|------------|--|-----------------------------------|----------------------------------|--------------------|
| 1 | Smallcap World Fund, Inc | 8,68,500 | 18.77 | 806 |
| 2 | FIL Investments (Mauritius) Limited | 2,23,326 | 4.83 | 806 |
| 3 | Goldman Sachs India Limited | 3,22,578 | 6.97 | 806 |
| 4 | ICICI Prudential Mutual Fund | 5,50,861 | 11.90 | 806 |
| 5 | HDFC Trustee Company Limited | 2,45,484 | 5.30 | 806 |
| 6 | Kuwait Investment Authority Fund 224 | 2,23,326 | 4.83 | 806 |
| 7 | DSP BlackRock Alternative Investment Fund - Category III DSP BlackRock India Enhanced Equity Fund | 1,82,394 | 3.94 | 806 |
| 8 | Massachusetts Institute of Technology 2 | 62,040 | 1.34 | 806 |
| 9 | University of Notre Dame DU LAC | 1,09,190 | 2.36 | 806 |
| 10 | Washington University - Chanakya Capital Partners | 89,340 | 1.93 | 806 |



| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion (%) | Bid Price (Rs.) |
|------------|--|-----------------------------------|--|--------------------|
| 11 | Eastspring Investments India Infrastructure Equity Open Fund | 86,409 | 1.87 | 806 |
| 12 | SBI Mutual Fund | 1,99,332 | 4.31 | 806 |
| 13 | Reliance Capital Trustee Co Limited | 2,45,484 | 5.30 | 806 |
| 14 | Birla Sun Life Trustee Company Private Limited | 1,82,394 | 3.94 | 806 |
| 15 | Calamos Evolving World Growth Fund | 63,280 | 1.37 | 806 |
| 16 | GP Emerging Markets Strategies, LP | 62,040 | 1.34 | 806 |
| 17 | Sundaram Mutual Fund | 1,20,390 | 2.60 | 806 |
| 18 | Bajaj Allianz Life Insurance Company Limited | 1,20,390 | 2.60 | 806 |
| 19 | Kotak Mutual Fund | 1,20,390 | 2.60 | 806 |
| 20 | IDFC Mutual Fund | 63,280 | 1.37 | 806 |
| 21 | Birla Sun Life Insurance Company Limited | 1,20,390 | 2.60 | 806 |
| 22 | L and T Mutual Fund Trustee Limited | 1,20,390 | 2.60 | 806 |
| 23 | Canara HSBC Oriental Bank of Commerce Life Insurance Company Limited | 63,280 | 1.37 | 806 |
| 24 | Principal Trustee Company Private Limited A/c Principal Mutual Fund | 63,280 | 1.37 | 806 |
| 25 | Citigroup Global Markets Mauritius Private Limited | 1,20,390 | 2.60 | 806 |
| | Total | 46,28,158 | 100.00 | |

10 Mutual Funds have applied through a total of 23 schemes, scheme-wise details provided in table below:

| Name Of The Scheme | No. of Equity Shares Allocated | % of Anchor Investor Portion (%) | Offer Price(Rs.) |
|---|---|----------------------------------|---------------------|
| ICICI Prudential Growth Fund - Series 3 | 1,86,516 | 4.03 | 806 |
| ICICI Prudential Growth Fund - Series 8 | 42,282 | S F 0.91 | 806 |

| Name Of The Scheme | No. of Equity Shares Allocated | % of Anchor Investor Portion (%) | Offer Price(Rs.) |
|---|---|----------------------------------|---------------------|
| ICICI Prudential Value Fd-Sr6 | 1,29,312 | 2.79 | 806 |
| ICICI Prudential Top 100 Fund | 1,92,751 | 4.16 | 806 |
| HDFC Trustee Company Limited - HDFC Core & Satellite Fund | 1,22,742 | 2.65 | 806 |
| HDFC Trustee Company Limited A/C HDFC Balanced Fund | 1,22,742 | 2.65 | 806 |
| SBI Small And Midcap Fund | 1,99,332 | 4.31 | 806 |
| Reliance Capital Trustee Co Ltd- A/C Reliance Mid & Small Cap Fund | 2,45,484 | 5.3 | 806 |
| Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Midcap Fund | 1,82,394 | 3.94 | 806 |
| Sundaram Mutual Fund A/C Sundaram Equity Multiplier | 22530 | 0.49 | 806 |
| Sundaram Mutual Fund - Sundaram Balanced Fund | 12662 | 0.27 | 806 |
| Sundaram Mutual Fund A/C Sundaram Financial Services Opportunities Fund | 24068 | 0.52 | 806 |
| Sundaram Mutual Fund A/C Sundaram Smile Fund | 61130 | 1.32 | 806 |
| Kotak Classic Equity | 6,210 | 0.13 | 806 |
| Kotak Equity Savings Fund | 12,402 | 0.27 | 806 |
| Kotak Midcap | 89,376 | 1.93 | 806 |
| Kotak Mahindra Balance Unit Scheme 99 | 12,402 | 0.27 | 806 |
| IDFC Imperial Equity Fund | 25310 | 0.55 | 806 |
| IDFC Balance Fund | 37970 | 0.82 | 806 |
| L And T Mutual Fund Trustee Ltd -L And T India Value Fund | 1,20,390 | 2.6 | 806 |
| Principal Trustee Company Pvt Ltd A/C Principal Mutual Fund - Principal Personal Tax Saver Fund | 29,156 | 0.63 | 806 |
| Principal Trustee Company Pvt Ltd A/C Principal Mutual Fund - Principal Large Cap Fund | 27,752 | 0.6 | 806 |
| Principal Trustee Co. Pvt Ltd A/C Principal Mutual Fund - Principal Smart Equity Fund | 6,372 | 0.14 | 806 |
| Total | 19,11,285 | 41.3 | |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 11, 2017, as amended by a corrigendum dated January 18, 2017.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours sincerely,

For BSE Limited

Authorised Signatory

Name: Nayan Mehta

Designation: Chief Financial Officer

cc: Securities and Exchange Board of India

Corporate Finance Department Division of Issues and Listing "SEBI Bhavan" Plot No C4-A, G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051, India