GICS Industry : Food Products | Sub Industry : Agricultural Products | Website : www.oasistradelink.in

Oasis Tradelink Limited

Report Date: 28 Aug 2017

Key Stock Indicators

BSE Ticker :	538547	CMP as on 23 Aug 2017-Rs/share :	75.5	Shares outstanding (mn) :	8.2
Bloomberg Ticker :	OATL:IN	52 week range up to 23 Aug 2017 (Rs)(H/L) :	110.5/53.8	Free Float (%) :	55.4
Face value per share :	10.0	Market Cap as on 23 Aug 2017 (Rs mn) :	616	Average daily volumes (12 months) :	19,589
Div.Yield (%):	0.0	Enterprise Value as on 23 Aug 2017 (Rs mn) :	666	Beta :	0.3

Result Summary - Half Yearly

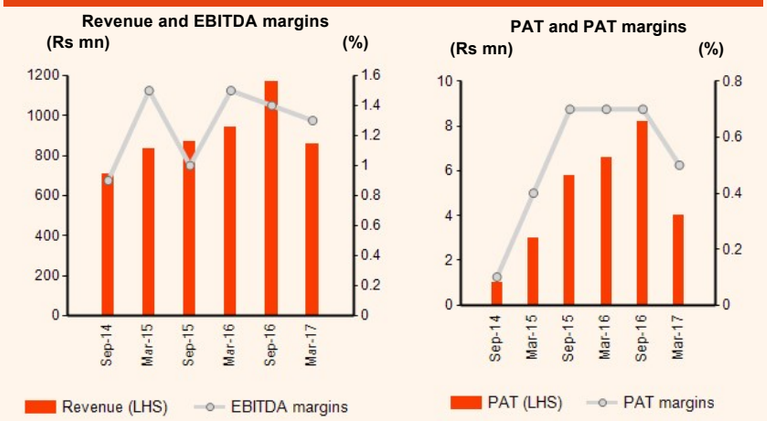
Rs million	Mar-17	Mar-16	y-o-y (%)
Net Sales	857	943	-9.0
Raw material cost	835	912	-8.5
Employee cost	1	5	-68.4
Other expenses	10	11	-11.2
EBITDA	10	14	-22.3
EBITDA margins (%)	1.3	1.5	-20 bps
Depreciation	-	1	-43.4
EBIT	10	12	-19.6
Interest	5	10	-44.1
Other Income	1	5	-81.0
Extraordinary Income (Expenses)	-	-	-
PBT	5	7	-28.9
Tax	1	1	41.4
PAT	4	6	-39.3
PAT margins (%)	0.5	0.7	-20 bps
No. of shares (mn no.)	10.9	8.2	-
Earning per share (EPS)	0.37	0.81	-54.3

n.m. : Not meaningful
Source: Company | CRISIL Research

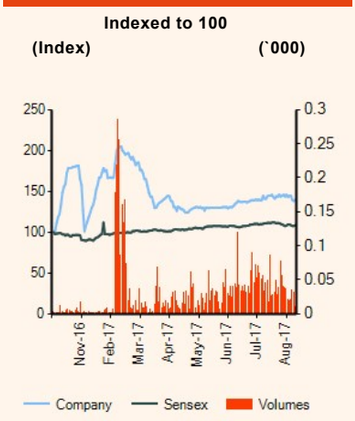
FINANCIAL UPDATE

- The revenue was Rs 857 mn in Q4FY17.
- EBITDA was Rs 10 mn in Q4FY17 .
- The company reported profit after tax of Rs 4 mn in Q4FY17.

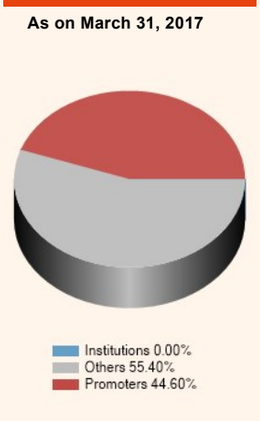
Financial Performance Trends



Share Price Chart



Shareholding Pattern



Source: Company | BSE | CRISIL Research

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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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