

HPC Biosciences Limited

Report Date: 23 Aug 2017

Key Stock Indicators

BSE Ticker :	535217	CMP as on 20 Jun 2017-Rs/share :	46.7	Shares outstanding (mn) :	159.6
Bloomberg Ticker :	HPBL:IN	52 week range up to 20 Jun 2017 (Rs)(H/L) :	224.9/46.6	Free Float (%) :	78.1
Face value per share :	1.0	Market Cap as on 20 Jun 2017 (Rs mn) :	7,445	Average daily volumes (12 months) :	34,093
Div.Yield (%) :	0.0	Enterprise Value as on 20 Jun 2017 (Rs mn) :	7,437	Beta :	0.4

Result Summary - Half Yearly

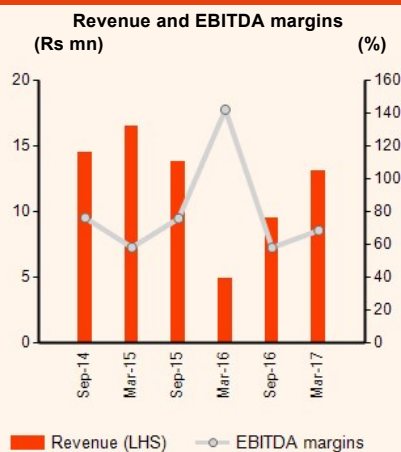
Rs million	Mar-17	Mar-16	y-o-y (%)
Net Sales	13	5	140.8
Raw material cost	-	-5	-
Employee cost	1	-	63.1
Other expenses	2	2	17.9
EBITDA	9	7	16.1
EBITDA margins (%)	68.5	142.1	-7360 bps
Depreciation	5	6	-28.0
EBIT	4	-	355.1
Interest	-	-	-
Other Income	-	-	-
Extraordinary Income (Expenses)	-	-	-
PBT	4	-	355.1
Tax	-	-	-39.6
PAT	4	-	463.1
PAT margins (%)	30.0	12.8	1720 bps
No. of shares (mn no.)	159.6	159.6	-
Earning per share (EPS)	0.03	-	-

n.m. : Not meaningful
Source: Company | CRISIL Research

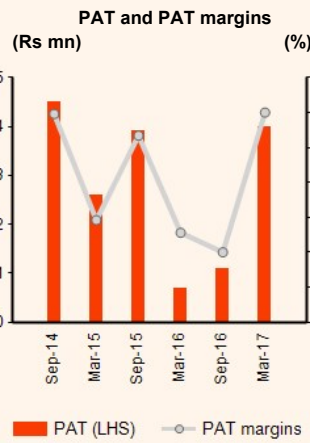
FINANCIAL UPDATE

- Revenue grew 140.8% y-o-y to Rs 13 mn in H2FY17 from Rs 5 mn in H2FY16.
- EBITDA increased 16.1% y-o-y to Rs 9 mn in H2FY17 from Rs 7 mn in H2FY16.
- PAT was Rs 4 mn in H2FY17.

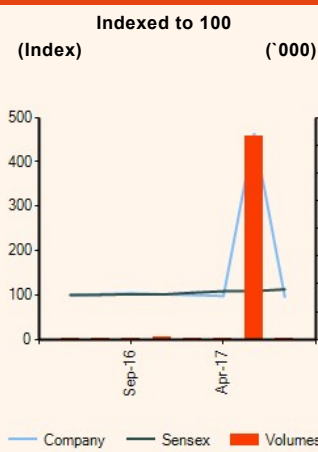
Financial Performance Trends



Source: Company | BSE | CRISIL Research

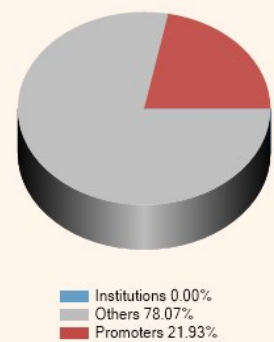


Share Price Chart



Shareholding Pattern

As on March 31, 2017



Analytical Contact

Arun Venkatesh - Associate Director, CRISIL Research
Phone no: +91 22 33424192; Email ID: arun.venkatesh@crisil.com

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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

For information please contact 'Client Servicing' at +91-22-33423561, or via e-mail: clientservicing@crisil.com.
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