

Ram Minerals And Chemicals Limited

Report Date: 21 Dec 2016

Key Stock Indicators

BSE Ticker :	534734	CMP as on 16 Dec 2016-Rs/share :	116.0	Shares outstanding (mn) :	41.2
Bloomberg Ticker :	RMCH:IN	52 week range up to 16 Dec 2016 (Rs)(H/L) :	148.6/91.2	Free Float (%) :	78.2
Face value per share :	1.0	Market Cap as on 16 Dec 2016 (Rs mn) :	4,774	Average daily volumes (12 months) :	63,615
Div.Yield (%) :	0.0	Enterprise Value as on 16 Dec 2016 (Rs mn) :	4,765	Beta :	0.3

Quarterly Result Summary

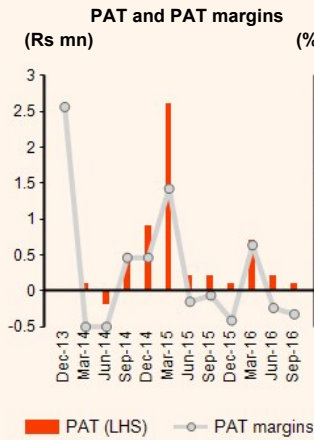
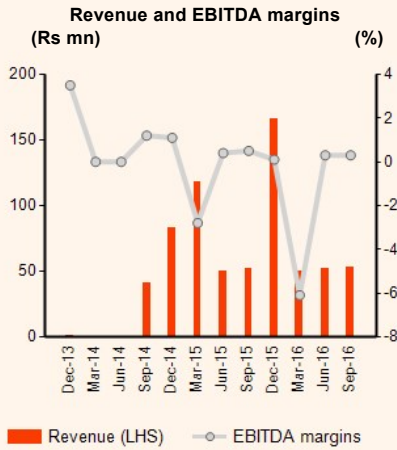
Rs million	Sep-16	Jun-16	Sep-15	q-o-q (%)	y-o-y (%)
Net Sales	52	51	51	1.9	1.5
Raw material cost	52	50	50	2.5	3.7
Employee cost	-	-	-	114.6	-44.3
Other expenses	-	-	1	-63.0	-78.2
EBITDA	-	-	-	1.7	-34.9
EBITDA margins (%)	0.3	0.3	0.5	-0 bps	-20 bps
Depreciation	-	-	-	-	-48.6
EBIT	-	-	-	1.9	-32.8
Interest	-	-	-	-	-
Other Income	-	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-	-	1.9	-32.8
Tax	-	-	-	-	-
PAT	-	-	-	-29.3	-53.4
PAT margins (%)	0.2	0.3	0.5	-9 bps	-30 bps
No. of shares (mn no.)	41.2	41.2	41.2	-	-
Earning per share (EPS)	-	-	-	-	-

n.m. : Not meaningful
Source: Company | CRISIL Research

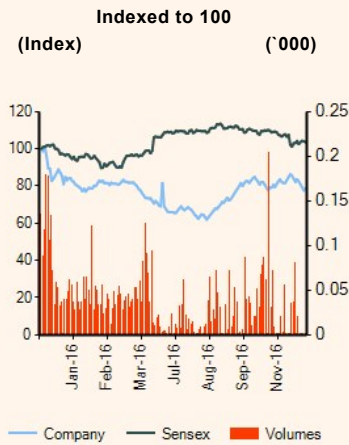
FINANCIAL UPDATE

- Revenue increased 1.5% y-o-y to Rs 52 mn in Q2FY17 from Rs 51 mn in Q2FY16.
- The company reported PAT of Rs 0.11 mn in Q2FY17.

Financial Performance Trends

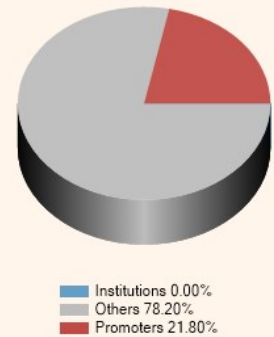


Share Price Chart



Shareholding Pattern

As on September 30, 2016



Source: Company | BSE | CRISIL Research

Analytical Contact

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