

Ram Minerals And Chemicals Limited

Report Date: 22 Oct 2016

Key Stock Indicators

BSE Ticker :	534734	CMP as on 20 Oct 2016-Rs/share :	118.9	Shares outstanding (mn) :	41.2
Bloomberg Ticker :	RMCH:IN	52 week range up to 20 Oct 2016 (Rs)(H/L) :	210.6/91.2	Free Float (%) :	78.2
Face value per share :	1.0	Market Cap as on 20 Oct 2016 (Rs mn) :	4,894	Average daily volumes (12 months) :	76,633
Div.Yield (%) :	0.0	Enterprise Value as on 20 Oct 2016 (Rs mn) :	4,884	Beta :	0.3

Quarterly Result Summary

Rs million	Jun-16	Mar-16	Jun-15	q-o-q (%)	y-o-y (%)
Net Sales	51	49	50	4.3	2.7
Raw material cost	50	47	49	7.0	2.3
Employee cost	-	-	-	-70.1	128.9
Other expenses	-	4	-	-87.1	26.9
EBITDA	-	-3	-	n.m.	-4.9
EBITDA margins (%)	0.3	-6.1	0.4	n.m.	-10 bps
Depreciation	-	-	-	-48.6	-50.0
EBIT	-	-3	-	n.m.	6.8
Interest	-	-	-	-	-
Other Income	-	3	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-	-	-76.3	-17.8
Tax	-	-	-	-	-
PAT	-	-	-	-76.3	-17.8
PAT margins (%)	0.3	1.3	0.4	-103 bps	-10 bps
No. of shares (mn no.)	41.2	41.2	41.2	-	-
Earning per share (EPS)	-	0.02	-	-	-

n.m. : Not meaningful

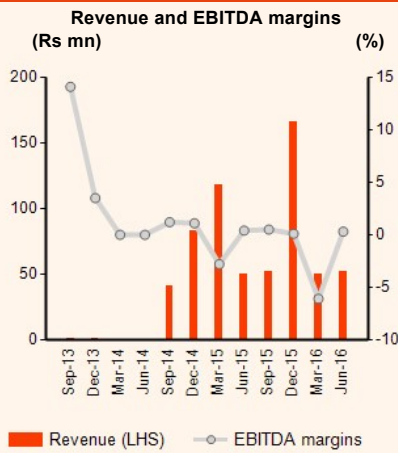
Source: Company | CRISIL Research

FINANCIAL UPDATE

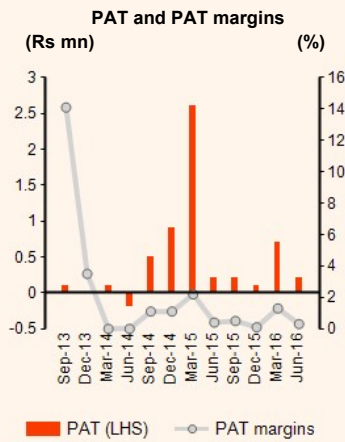
Revenue increased 2.7% y-o-y to Rs 51 mn in Q1FY17 from Rs 50 mn in Q1FY16.

The company reported an operating profit and a net profit of Rs 0.3 mn each in Q1FY17.

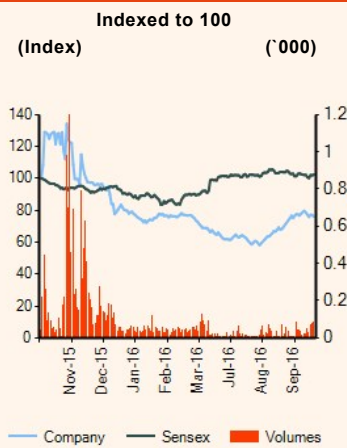
Financial Performance Trends



Source: Company | BSE | CRISIL Research

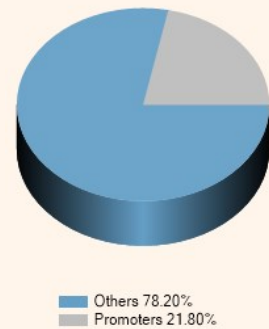


Share Price Chart



Shareholding Pattern

As on June 30, 2016



Analytical Contact

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