

# Ram Minerals And Chemicals Limited

Report Date: 28 Jul 2016

## Key Stock Indicators

BSE Ticker :	534734	CMP as on 26 Jul 2016-Rs/share :	98.4	Shares outstanding (mn) :	41.2
Bloomberg Ticker :	RMCH:IN	52 week range up to 26 Jul 2016 (Rs)(H/L) :	267.1/96.5	Free Float (%) :	78.2
Face value per share :	1.0	Market Cap as on 26 Jul 2016 (Rs mn) :	4,048	Average daily volumes (12 months) :	91,704
Div.Yield (%) :	0.0	Enterprise Value as on 26 Jul 2016 (Rs mn) :	4,039	Beta :	0.3

## Quarterly Result Summary

Rs million	Mar-16	Dec-15	Mar-15	q-o-q (%)	y-o-y (%)
Net Sales	49	166	117	-70.2	-57.9
Raw material cost	47	165	117	-71.4	-59.8
Employee cost	-	-	-	-	-25.0
Other expenses	4	-	2	1100.0	84.6
EBITDA	-3	-	-3	n.m.	n.m.
EBITDA margins (%)	-6.1	0.1	-2.8	n.m.	n.m.
Depreciation	-	-	-	-	-
EBIT	-3	-	-3	n.m.	n.m.
Interest	-	-	-	-	-
Other Income	3	-	6	-	-43.1
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-	-	3	600.0	-78.1
Tax	-	-	-	-	-
PAT	-	-	2	600.0	-73.1
PAT margins (%)	1.4	0.1	2.2	130 bps	-80 bps
No. of shares (mn no.)	41.2	41.2	41.2	-	-
Earning per share (EPS)	0.02	-	0.63	-	-96.8

n.m. : Not meaningful  
Source: Company | CRISIL Research

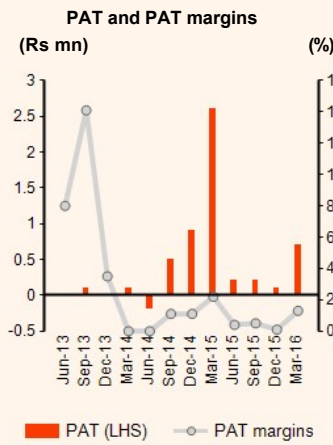
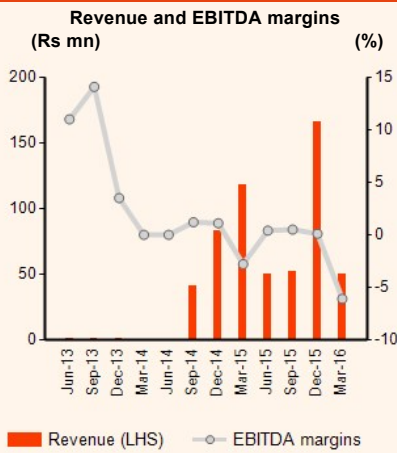
## FINANCIAL UPDATE

Revenue declined by 57.9% on-year to Rs 49 mn in Q4FY16 from Rs 117 mn in Q4FY15.

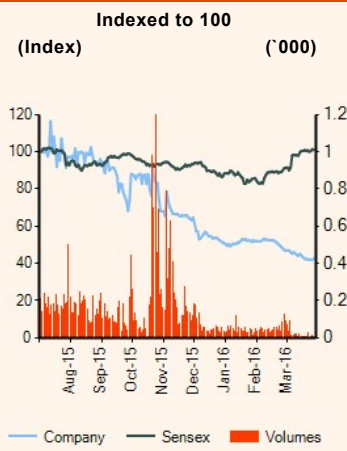
The company reported EBITDA loss of Rs 3 mn in Q4FY16.

PAT declined by 73.1% on-year to Rs 0.7 mn from Rs 2 mn during the period.

## Financial Performance Trends

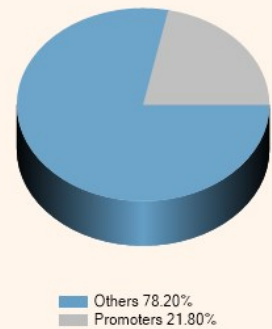


## Share Price Chart



## Shareholding Pattern

As on May 16, 2016



Source: Company | BSE | CRISIL Research

## Analytical Contact

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