

# SRS Real Infrastructure Ltd

533305

## Company Profile

SRS Real Infrastructure Ltd. formerly known as Manu Leasing Ltd. was incorporated in 1990 and is listed on the Bombay Stock Exchange since 2011. The company is a part of SRS Group of companies and is engaged in the businesses of construction of integrated townships, residential and commercial complexes, wholesale trading of construction materials and manufacturing of ready-mix concrete (RMC). Its registered office is located in Faridabad, Haryana. The company's key management personnel include Dr. Anil Jindal as the Chairman and Managing Director of the company and the SRS Group, and Mr. Jitender Kumar as the company's Director and CFO. Mr. Jindal holds a PhD Services Marketing (with special reference to bank marketing), MBA as well as CCA, M. Com and B. Com degrees and has over 25 years of experience running the various businesses of the group that include jewellery, cinemas, infrastructure, retail, hotels, restaurants, financial services and healthcare. Mr. Kumar is a practicing advocate and has over 20 years of experience in income tax related matters.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

|              | 3-2014 | 6-2014 | 9-2014 | 12-2014 | 3-2015 |
|--------------|--------|--------|--------|---------|--------|
| Revenue      | 16.47  | 17.56  | 18.81  | 18.81   | 28.98  |
| Other Income | 0.03   | 0.05   | 0.04   | 0.05    | 0.06   |
| Total Income | 16.49  | 17.61  | 18.85  | 18.86   | 29.03  |
| Expenditure  | -15.67 | -16.75 | -18.02 | -18.17  | -28.12 |
| Interest     | -0.60  | -0.60  | -0.58  | -0.46   | -0.57  |
| PBDT         | 0.22   | 0.27   | 0.26   | 0.23    | 0.34   |
| Depreciation | -0.04  | -0.06  | -0.05  | -0.06   | -0.06  |
| PBT          | 0.18   | 0.20   | 0.21   | 0.17    | 0.28   |
| Tax          | -0.06  | -0.07  | -0.07  | -0.07   | -0.14  |
| Net Profit   | 0.12   | 0.13   | 0.14   | 0.10    | 0.14   |
| Equity       | 2.01   | 2.01   | 2.01   | 2.01    | 4.02   |
| EPS          | 0.20   | 0.07   | 0.07   | 0.05    | 0.03   |
| CEPS         | 0.08   | 0.10   | 0.10   | 0.08    | 0.05   |
| OPM (%)      | 4.99   | 4.91   | 4.45   | 3.65    | 3.14   |
| NPM (%)      | 0.72   | 0.76   | 0.74   | 0.55    | 0.48   |

\*Standalone figures

## Sector

Real Estate

## Industry

Real Estate - General

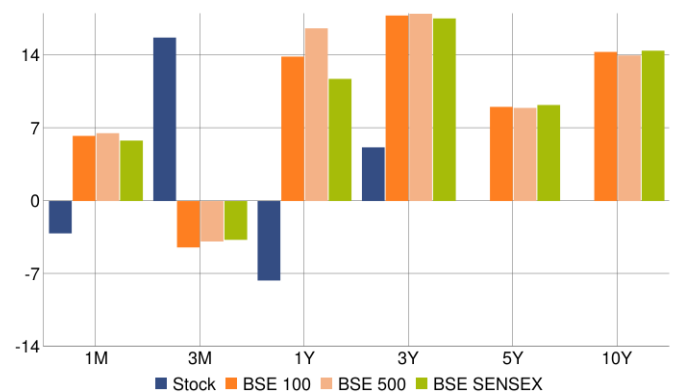
## Stock Price

Price in Rs.

|                  |                        |                |                  |
|------------------|------------------------|----------------|------------------|
| Last Close Price | 20.25<br>(13/07/2015)  | 52 Wk High/Low | 33.70/0.01       |
| Market Cap (Cr.) | 804.06<br>(30/06/2015) | Avg. Volume    | 227775.95 (1 Mo) |



## Trailing Returns



## Profitability

Values in Rs. Crores

|                     | 2010 | 2011 | 2012 | 2013 | 2014 |
|---------------------|------|------|------|------|------|
| Return on Assets %  | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 |
| Return on Equity %  | 0.05 | 0.05 | 0.05 | 0.03 | 0.02 |
| Asset Turnover      | 0.72 | 1.00 | 1.06 | 1.19 | 1.10 |
| Net Margin %        | 0.02 | 0.01 | 0.01 | 0.01 | 0.01 |
| Financial Leverage% | 3.54 | 3.87 | 4.25 | 3.71 | 3.99 |

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

|                 | 2010   | 2011   | 2012   | 2013   | 2014   |
|-----------------|--------|--------|--------|--------|--------|
| Long Term Debt  | 336.37 | 414.49 | 177.69 | 81.26  | 189.56 |
| Total Equity    | 202.77 | 210.18 | 217.59 | 221.35 | 226.37 |
| Debt/Equity     | 1.66   | 1.97   | 0.82   | 0.37   | 0.84   |
| Working Capital | 434.48 | 507.58 | 273.55 | 222.45 | 308.18 |

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