

SRS Real Infrastructure Ltd.

533305

Sector
Consumer CyclicalIndustry
Luxury Goods**Company Profile**

SRS Real Infrastructure Ltd. formerly known as Manu Leasing Ltd. was incorporated in 1990 and is listed on the Bombay Stock Exchange since 2011. The company is a part of SRS Group of companies and is engaged in the businesses of – construction of integrated townships, residential and commercial complexes, wholesale trading of construction materials and manufacturing of ready-mix concrete (RMC). Its registered office is located in Faridabad, Haryana.

The company's key management personnel include Dr. Anil Jindal as the Chairman and Managing Director of the company and the SRS Group, and Mr. Jitender Kumar as the company's Director and CFO. Mr. Jindal holds a PhD in Commerce and has over 24 years of experience running the various businesses of the group that include jewellery, cinemas, infrastructure, retail, hotels, restaurants, financial services and healthcare. Mr. Kumar is a practicing advocate and has over 20 years of experience in income tax related matters.

Quarterly Results

	6-2012	9-2012	12-2012	3-2013	6-2013
Revenue	146.83	186.69	206.52	309.53	245.05
Other Income	0.23	0.42	0.61	0.45	0.80
Total Income	147.06	187.11	207.13	309.98	245.85
Expenditure	-142.55	-180.16	-199.67	-306.33	-239.65
Interest	-2.55	-3.43	-3.03	-4.41	-5.40
PBDT	1.96	3.52	4.43	-0.76	0.80
Depreciation	-0.20	-0.21	-0.24	-0.30	-0.42
PBT	1.76	3.30	4.19	-1.06	0.38
Tax	-0.59	-1.30	-1.36	0.20	-0.09
Net Profit	1.18	2.00	2.83	-0.86	0.30
Equity	20.10	20.10	20.10	20.10	20.10
EPS	0.06	0.10	0.14	-0.04	0.01
CEPS	0.07	-	0.15	-0.03	0.04
OPM (%)	3.07	3.72	3.61	1.18	2.53
NPM (%)	0.80	1.07	1.37	-0.28	0.12

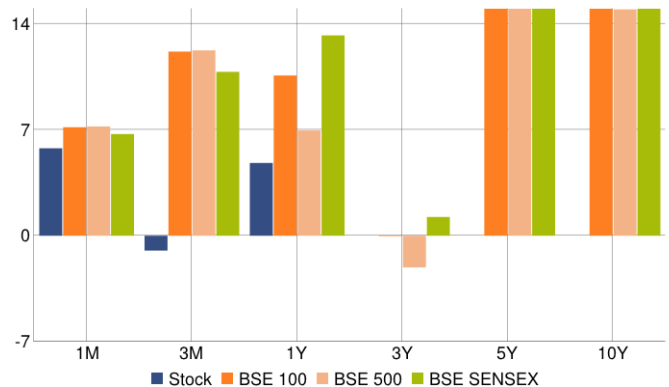
*Standalone figures

Stock Price

Price in Rs.

Last Close Price	40.25 (01/11/2013)	52 Wk High/Low	54.90/35.00
Market Cap (Cr.)	812.10 (31/10/2013)	Avg. Volume	192247.63 (1 Mo)

(Rescaled to 100 for ease of comparison)

**Trailing Returns****Profitability**

Values in Rs. Crores

	2009	2010	2011	2012	2013
Return on Assets %	-	0.01	0.01	0.01	0.01
Return on Equity %	0.02	0.05	0.05	0.05	0.03
Asset Turnover	0.30	0.72	1.00	1.06	1.19
Net Margin %	0.02	0.02	0.01	0.01	0.01
Financial Leverage%	4.80	3.54	3.87	4.25	3.71

Financial Health

Values in Rs. Crores

	2009	2010	2011	2012	2013
Long Term Debt	234.41	336.37	414.49	177.69	81.26
Total Equity	135.66	202.77	210.18	217.59	221.35
Debt/Equity	1.73	1.66	1.97	0.82	0.37
Working Capital	278.31	434.48	507.58	273.55	222.45