

Emami Paper Mills Ltd

533208

Company Profile

Emami Paper Mills Limited was established in 1982. The company manufactures paper using recycled fibre as a raw material, with manufacturing plants located in Balasore, Orissa and Kolkata, West Bengal. The company's products include newsprint, printing paper and writing paper. As of March 31, 2015 the company had 1,353 employees.

The company's top management includes Mr. A. V. Agarwal, as the Executive Chairman and Mr. Manish Goenka as the Whole Time Director. Mr. RS Agarwal and Mr. RS Goenka are the original founders of the Emami group of companies. The company is part of the Emami group of companies, of which the large listed consumer products company, Emami Limited, also forms a part.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	304.730	279.900	300.840	278.300	314.460
Expenditure	-276.680	-261.630	-552.050	-489.900	-567.020
Interest	-13.430	-14.950	-	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-14.480	-13.610	-14.970
PBT	-	-	-	-	-
Tax	-2.880	-1.570	-	-	-
Net Profit	13.610	2.960	1.400	2.580	0.510
Equity	12.100	12.100	-	-	-
EPS	0.200	0.024	-	-	-

*Consolidated figures

Sector
Basic Materials

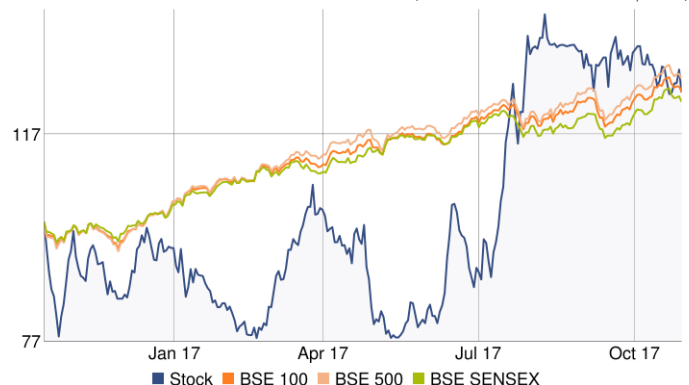
Industry
Paper & Paper Products

Stock Price

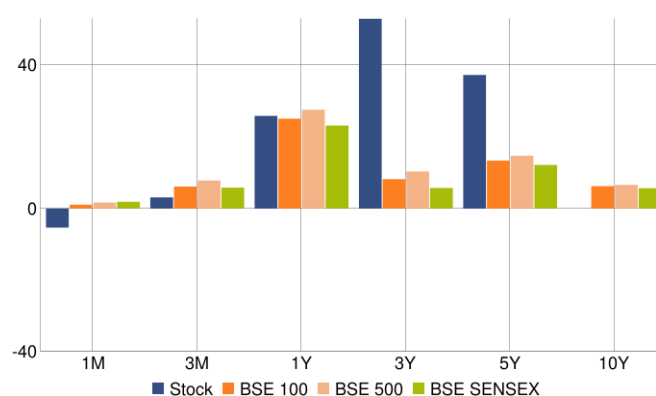
Price in Rs.

Last Close Price 163.00 (14/11/2017) 52 Wk High/Low 184.50/95.00
Market Cap (Cr.) 0.00 (31/10/2017) Avg. Volume 45418.82 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	2.00	2.00	1.00	1.00	1.00
Return on Equity %	5.00	6.00	2.00	5.00	4.00
Asset Turnover	0.66	0.61	0.43	0.35	0.67
Net Margin %	2.00	3.00	1.00	4.00	2.00
Financial Leverage	3.07	2.76	3.26	3.69	3.68

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	261.34	371.16	654.35	707.08	654.35
Total Equity	259.69	360.63	431.89	449.55	475.48
Debt/Equity	-	-	-	-	-
Working Capital	4.48	89.79	22.54	-56.76	-79.60

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