

Emami Paper Mills Ltd

533208

Sector
Basic Materials

Industry
Paper & Paper Products

Company Profile

Emami Paper Mills Limited was established in 1982. The company manufactures paper using recycled fibre as a raw material, with manufacturing plants located in Balasore, Orissa and Kolkata, West Bengal. The company's products include newsprint, printing paper and writing paper. As of March 31, 2015 the company had 1,353 employees.

The company's top management includes Mr. A. V. Agarwal, as the Executive Chairman and Mr. Manish Goenka as the Whole Time Director. Mr. RS Agarwal and Mr. RS Goenka are the original founders of the Emami group of companies. The company is part of the Emami group of companies, of which the large listed consumer products company, Emami Limited, also forms a part.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Jun-16	Sep-16	Dec-16	Mar-17	Jun-17
Revenue	252.880	304.730	279.900	300.840	278.300
Expenditure	-229.380	-276.680	-261.630	-552.050	-489.900
Interest	-12.810	-13.430	-14.950	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-	-14.480	-13.610
PBT	-	-	-	-	-
Tax	-3.780	-2.880	-1.570	-	-
Net Profit	7.980	13.610	2.960	1.400	2.580
Equity	12.100	12.100	12.100	-	-
EPS	0.107	0.200	0.024	-	-

*Consolidated figures

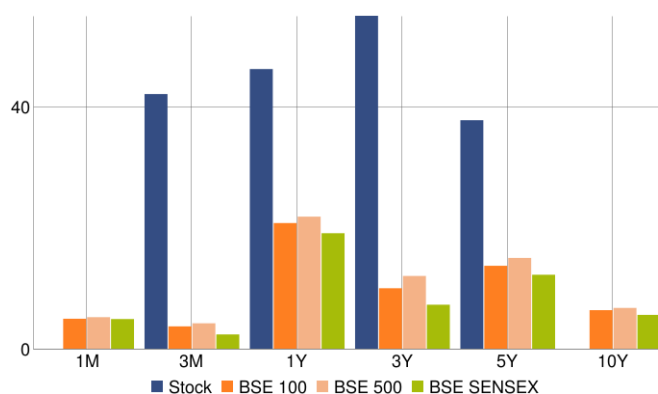
Stock Price

Price in Rs.

Last Close Price 170.00 (26/10/2017) **52 Wk High/Low** 184.50/95.00
Market Cap (Cr.) 0.00 (29/09/2017) **Avg. Volume** 15029.96 (1 Mo)
 (Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	2.00	2.00	1.00	1.00	1.00
Return on Equity %	5.00	6.00	2.00	5.00	4.00
Asset Turnover	0.66	0.61	0.43	0.35	0.67
Net Margin %	2.00	3.00	1.00	4.00	2.00
Financial Leverage	3.07	2.76	3.26	3.69	3.68

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	261.34	371.16	654.35	707.08	654.35
Total Equity	259.69	360.63	431.89	449.55	475.48
Debt/Equity	-	-	-	-	-
Working Capital	4.48	89.79	22.54	-56.76	-79.60

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