

# Emami Paper Mills Ltd

533208

Sector  
Basic MaterialsIndustry  
Paper & Paper Products

## Company Profile

Emami Paper Mills Limited was established in 1982. The company manufactures paper using recycled fibre as a raw material, with manufacturing plants located in Balasore, Orissa and Kolkata, West Bengal. The company's products include newsprint, printing paper and writing paper. As of March 31, 2015 the company had 1,353 employees.

The company's top management includes Mr. A. V. Agarwal, as the Executive Chairman and Mr. Manish Goenka as the Whole Time Director. Mr. RS Agarwal and Mr. RS Goenka are the original founders of the Emami group of companies. The company is part of the Emami group of companies, of which the large listed consumer products company, Emami Limited, also forms a part.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

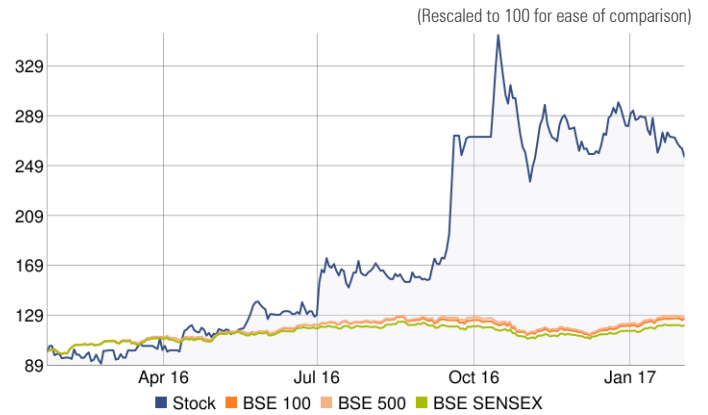
	Jun-15	Sep-15	Mar-16	Jun-16	Sep-16
Revenue	127.030	135.830	143.080	252.880	304.730
Expenditure	-219.750	-241.100	-251.480	-229.380	-276.680
Interest	-3.550	-4.200	-5.730	-12.810	-13.430
PBDT	24.170	22.400	-	-	-
Depreciation	-6.520	-6.540	-7.080	-	-
PBT	17.650	15.860	-	-	-
Tax	-0.930	-0.630	19.500	-3.780	-2.880
Net Profit	3.600	0.410	23.400	7.980	13.610
Equity	12.100	12.100	12.100	12.100	12.100
EPS	0.035	-0.018	0.363	0.107	0.200

\*Consolidated figures

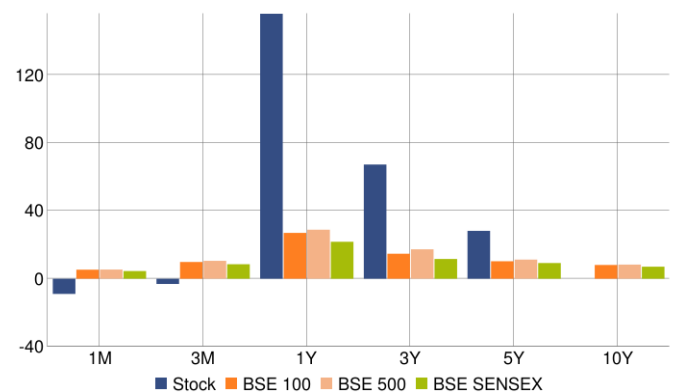
## Stock Price

Price in Rs.

Last Close Price	110.00 (17/02/2017)	52 Wk High/Low	152.20/37.00
Market Cap (Cr.)	674.26 (30/12/2016)	Avg. Volume	7237.21 (1 Mo)



## Trailing Returns



## Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	1.00	2.00	2.00	1.00	1.00
Return on Equity %	5.00	5.00	6.00	2.00	5.00
Asset Turnover	0.72	0.66	0.61	0.43	0.35
Net Margin %	2.00	2.00	3.00	1.00	4.00
Financial Leverage	4.29	3.07	2.76	3.26	3.69

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	291.68	261.34	371.16	654.35	707.08
Total Equity	173.00	259.69	360.63	431.89	449.55
Debt/Equity	-	-	-	-	-
Working Capital	-37.60	4.48	89.79	22.54	-56.76

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