

Emami Paper Mills Ltd

533208

Sector
Basic MaterialsIndustry
Paper & Paper Products

Company Profile

Emami Paper Mills Limited was established in 1982. The company manufactures paper using recycled fibre as a raw material, with manufacturing plants located in Balasore, Orissa and Kolkata, West Bengal. The company's products include newsprint, printing paper and writing paper. As of March 31, 2015 the company had 1,353 employees.

The company's top management includes Mr. A. V. Agarwal, as the Executive Chairman and Mr. Manish Goenka as the Whole Time Director. Mr. RS Agarwal and Mr. RS Goenka are the original founders of the Emami group of companies. The company is part of the Emami group of companies, of which the large listed consumer products company, Emami Limited, also forms a part.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

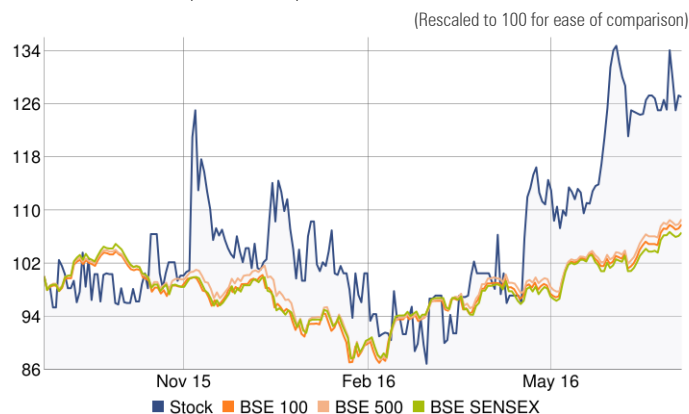
	Dec-14	Mar-15	Jun-15	Sep-15	Mar-16
Revenue	130.88	127.49	127.03	135.83	-
Expenditure	-101.67	-99.50	-99.31	-109.23	-116.45
Interest	-3.50	-5.66	-3.55	-4.20	-5.73
PBDT	25.71	22.33	24.17	22.40	-
Depreciation	-6.06	-8.75	-6.52	-6.54	-7.08
PBT	19.65	13.58	17.65	15.86	-
Tax	-0.74	-1.84	-0.93	-0.63	19.50
Net Profit	3.34	-0.68	3.60	0.41	23.40
Equity	12.10	12.10	12.10	12.10	12.10
EPS	0.03	-0.04	0.04	-0.02	0.36

*Consolidated figures

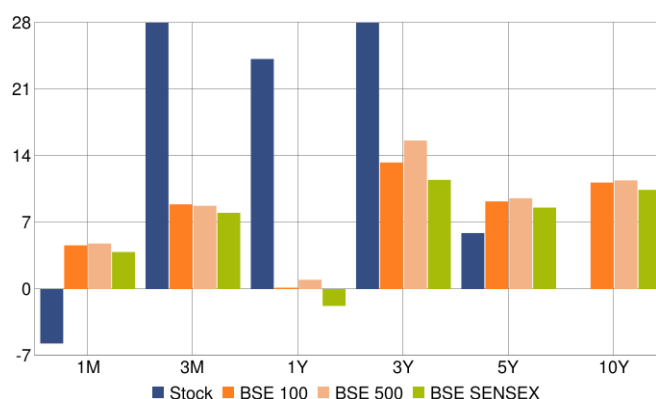
Stock Price

Price in Rs.

Last Close Price	56.90 (20/07/2016)	52 Wk High/Low	65.00/37.00
Market Cap (Cr.)	336.98 (30/06/2016)	Avg. Volume	6802.87 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	2.00	1.00	2.00	2.00	1.00
Return on Equity %	8.00	5.00	5.00	6.00	2.00
Asset Turnover	0.70	0.72	0.66	0.61	0.43
Net Margin %	3.00	2.00	2.00	3.00	1.00
Financial Leverage	3.59	4.29	3.07	2.76	3.26

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	384.99	291.68	261.34	371.16	654.35
Total Equity	169.48	173.00	259.69	360.63	431.89
Debt/Equity	-	-	-	-	-
Working Capital	182.32	-37.60	4.48	89.79	22.54

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