

# Emami Paper Mills Ltd

533208

**Sector**  
Basic Materials

**Industry**  
Paper & Paper Products

## Company Profile

Emami Paper Mills Limited was established in 1982. The company manufactures paper using recycled fibre as a raw material, with manufacturing plants located in Balasore, Orissa and Kolkata, West Bengal. The company's products include newsprint, printing paper and writing paper. As of March 31, 2015 the company had 1,353 employees.

The company's top management includes Mr. A. V. Agarwal, as the Executive Chairman and Mr. Manish Goenka as the Whole Time Director. Mr. RS Agarwal and Mr. RS Goenka are the original founders of the Emami group of companies. The company is part of the Emami group of companies, of which the large listed consumer products company, Emami Limited, also forms a part.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Mar-15	Jun-15	Sep-15	Mar-16	Jun-16
Revenue	127.49	127.03	135.83	-	-
Expenditure	-99.50	-99.31	-109.23	-116.45	-
Interest	-5.66	-3.55	-4.20	-5.73	-12.81
PBDT	22.33	24.17	22.40	-	-
Depreciation	-8.75	-6.52	-6.54	-7.08	-
PBT	13.58	17.65	15.86	-	-
Tax	-1.84	-0.93	-0.63	19.50	-3.78
Net Profit	-0.68	3.60	0.41	23.40	7.98
Equity	12.10	12.10	12.10	12.10	12.10
EPS	-0.04	0.04	-0.02	0.36	0.11

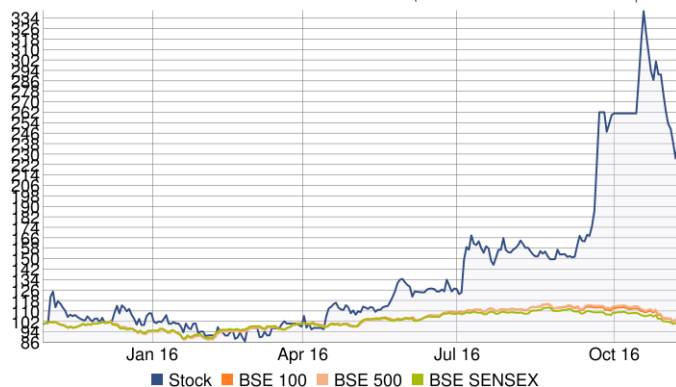
\*Consolidated figures

## Stock Price

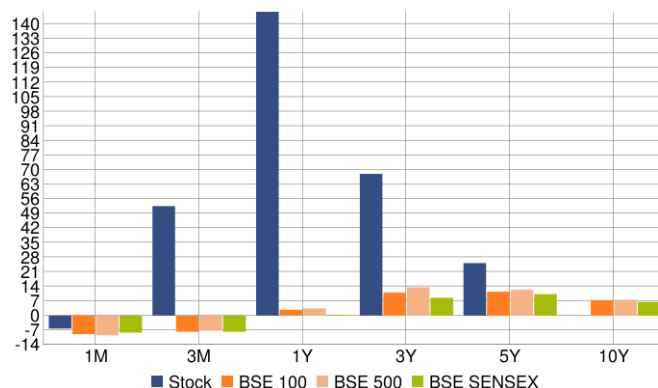
Price in Rs.

<b>Last Close Price</b>	109.80 (24/11/2016)	<b>52 Wk High/Low</b>	152.20/37.00
<b>Market Cap (Cr.)</b>	708.44 (28/10/2016)	<b>Avg. Volume</b>	11769.50 (1 Mo)

(Rescaled to 100 for ease of comparison)



## Trailing Returns



## Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	1.00	2.00	2.00	1.00	1.00
Return on Equity %	5.00	5.00	6.00	2.00	5.00
Asset Turnover	0.72	0.66	0.61	0.43	0.35
Net Margin %	2.00	2.00	3.00	1.00	4.00
Financial Leverage	4.29	3.07	2.76	3.26	3.69

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	291.68	261.34	371.16	654.35	707.08
Total Equity	173.00	259.69	360.63	431.89	449.55
Debt/Equity	-	-	-	-	-
Working Capital	-37.60	4.48	89.79	22.54	-56.76

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