

Inditrade Capital Ltd

532745

Company Profile

Inditrade Capital Ltd was incorporated and registered in Kerala on October 17, 1994 as JRG Securities Limited by Giby Mathew, Regi Jacob and Jiji Antony. The company began operations in 1994, primarily as an equity broking financial services provider. The company has emerged as one of the trusted financial services providers. Duckworth Limited, a subsidiary of Baring India Private Equity Fund II Limited, acquired a significant stake in the Company in 2007. Since then, Inditrade has expanded into new geographies, embraced state-of-the art technologies, strengthened credit and risk management systems, created new products and strengthened client relationships.

The company's management personnel include Mr. P. Viswanathan the Chairman. The promoters hold 49.38% of the total shareholdings of the company, institutional holds 2.99% and the rest 47.62% is held by non-institutional shareholders. The company has three subsidiaries holding 100% share in Inditrade Business Consultants Limited, 91.5% in Inditrade Derivatives and Commodities Limited, and 57% in JRG Fincorp Ltd. The company's headquarter and registered office is located at Kochi.

Quarterly Results

	Values in Rs. Crores except EPS (Rs.)				
	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	7.429	6.905	9.268	10.399	9.433
Expenditure	-13.651	-11.464	-12.332	-13.522	-14.263
Interest	-0.001	-0.463	-0.002	-0.003	-0.066
PBDT	1.580	-	-	-	-
Depreciation	-0.240	-0.309	-0.218	-0.317	-0.153
PBT	1.340	-	-	-	-
Tax	-2.500	-0.310	-0.601	-0.887	-0.275
Net Profit	12.027	0.017	2.398	1.910	0.672
Equity	23.353	23.353	23.353	23.353	23.353
EPS	0.321	-0.012	0.077	0.061	0.005

*Consolidated figures

Sector
Financial Services

Industry
Capital Markets

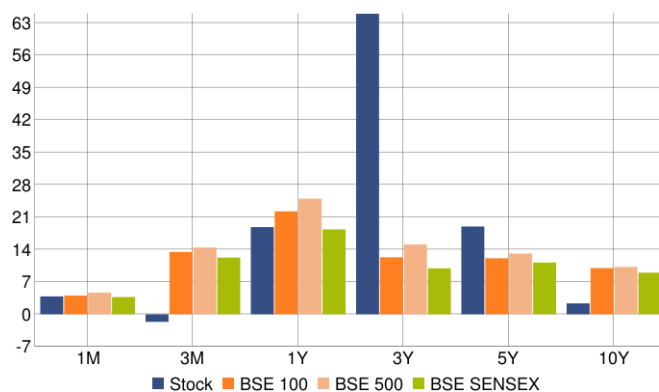
Stock Price

Price in Rs.

Last Close Price	36.25 (05/04/2017)	52 Wk High/Low	48.85/26.50
Market Cap (Cr.)	87.46 (30/12/2016)	Avg. Volume	10020.78 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-5.00	-5.00	-4.00	8.00	7.00
Return on Equity %	-9.00	-8.00	-8.00	14.00	12.00
Asset Turnover	0.28	0.24	0.18	0.21	0.16
Net Margin %	-17.00	-19.00	-23.00	37.00	44.00
Financial Leverage	1.83	1.75	1.85	1.73	1.77

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	-	-	-	-	-
Total Equity	83.48	77.08	71.41	81.44	92.16
Debt/Equity	-	-	-	-	-
Working Capital	90.58	89.42	87.49	104.53	121.03

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