

Rajapalayam Mills Ltd

532503

Company Profile

Rajapalayam Mills Ltd was registered on February 24, 1936. The company was founded by PAC Ramasmy Raja with 6800 spindles imported from England. Mr. P.R. Ramasubrahmaneya Rajha is the Chairman of the company having a bachelor degree in Science. He has been on the Board since 1956. The promoter group holds 53.17% of the total shareholding, while the rest of the shareholding lies with the institutional (0.03%) and non-institutional (46.8%) shareholders.

The company is a spinning and cotton textile manufacturing company. Its registered office is located in Tamil Nadu. During FY 2015, the company employed 3,200 permanent employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	96.830	107.980	98.870	101.380	103.030
Expenditure	-150.980	-177.120	-163.060	-76.430	-91.390
Interest	-6.460	-6.840	-6.010	-5.890	-5.370
PBDT	19.680	-	-	-	-
Depreciation	-4.600	-8.140	-5.330	-	-
PBT	15.080	-	-	-	-
Tax	-4.440	-1.360	-1.300	-2.760	1.230
Net Profit	11.180	11.640	3.020	17.840	9.200
Equity	7.380	7.380	7.380	7.380	7.380
EPS	1.500	1.600	-	2.400	1.200

*Consolidated figures

Sector

Consumer Cyclical

Industry

Textile Manufacturing

Stock Price

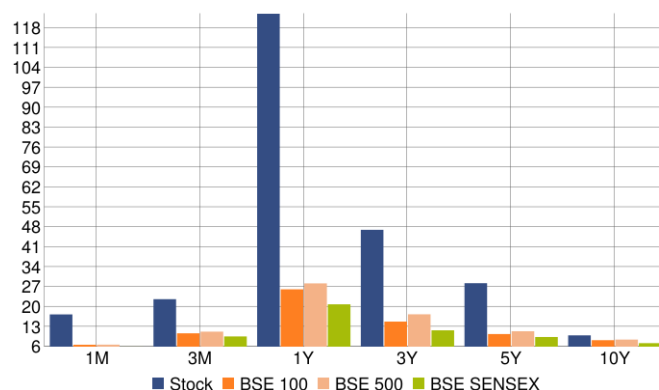
Price in Rs.

Last Close Price	688.70 (20/02/2017)	52 Wk High/Low	737.90/295.00
Market Cap (Cr.)	388.47 (30/12/2016)	Avg. Volume	4511.77 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-	4.00	4.00	2.00	4.00
Return on Equity %	-	14.00	15.00	6.00	11.00
Asset Turnover	0.56	0.66	0.73	0.63	0.66
Net Margin %	-	6.00	6.00	3.00	6.00
Financial Leverage	3.71	3.35	3.40	3.05	2.75

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	216.75	188.92	135.20	102.84	100.41
Total Equity	149.16	166.57	186.82	195.84	216.35
Debt/Equity	-	-	-	-	-
Working Capital	-30.81	3.73	-46.49	-64.90	-39.05

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