

Rajapalayam Mills Ltd

532503

Sector
Consumer Cyclical

Industry
Textile Manufacturing

Company Profile

Rajapalayam Mills Ltd was registered on February 24, 1936. The company was founded by PAC Ramasmy Raja with 6800 spindles imported from England. Mr. P.R. Ramasubrahmaneya Rajha is the Chairman of the company having a bachelor degree in Science. He has been on the Board since 1956. The promoter group holds 53.17% of the total shareholding, while the rest of the shareholding lies with the institutional (0.03%) and non-institutional (46.8%) shareholders.

The company is a spinning and cotton textile manufacturing company. Its registered office is located in Tamil Nadu. During FY 2015, the company employed 3,200 permanent employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

| | Jun-16 | Sep-16 | Dec-16 | Mar-17 | Jun-17 |
|--------------|----------|---------|---------|----------|----------|
| Revenue | 98.870 | 101.380 | 103.030 | 103.810 | 101.600 |
| Expenditure | -163.060 | -76.430 | -91.390 | -168.520 | -171.030 |
| Interest | -6.010 | -5.890 | -5.370 | - | - |
| PBDT | - | - | - | - | - |
| Depreciation | -5.330 | - | - | -5.090 | -8.230 |
| PBT | - | - | - | - | - |
| Tax | -1.300 | -2.760 | 1.230 | - | - |
| Net Profit | 3.020 | 17.840 | 9.200 | 5.870 | 4.520 |
| Equity | 7.380 | 7.380 | 7.380 | - | - |
| EPS | - | 2.400 | 1.200 | - | - |

*Consolidated figures

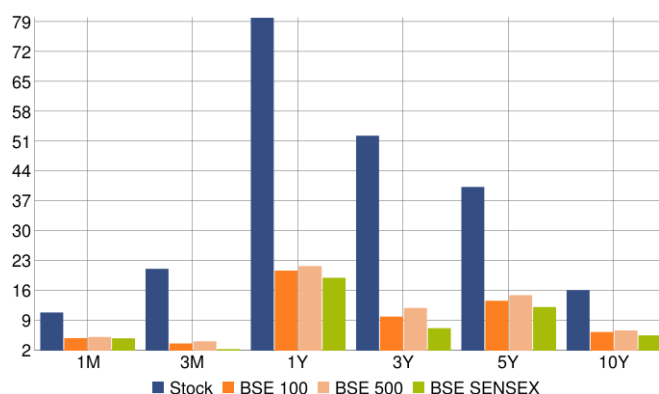
Stock Price

Price in Rs.

| | | | |
|-------------------------|-------------------------|-----------------------|----------------|
| Last Close Price | 1175.70 (26/10/2017) | 52 Wk High/Low | 1250.00/510.15 |
| Market Cap (Cr.) | 767.16 (29/09/2017) | Avg. Volume | 2450.57 (1 Mo) |



Trailing Returns



Profitability

Average Values unless stated

| | 2013 | 2014 | 2015 | 2016 | 2017 |
|--------------------|-------|-------|------|-------|------|
| Return on Assets % | 4.00 | 4.00 | 2.00 | 4.00 | 3.00 |
| Return on Equity % | 14.00 | 15.00 | 6.00 | 11.00 | 4.00 |
| Asset Turnover | 0.66 | 0.73 | 0.63 | 0.66 | 0.33 |
| Net Margin % | 6.00 | 6.00 | 3.00 | 6.00 | 9.00 |
| Financial Leverage | 3.35 | 3.40 | 3.05 | 2.75 | 1.24 |

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

| | 2013 | 2014 | 2015 | 2016 | 2017 |
|-----------------|--------|--------|--------|--------|---------|
| Long Term Debt | 188.92 | 135.20 | 102.84 | 100.41 | 72.88 |
| Total Equity | 166.57 | 186.82 | 195.84 | 216.35 | 1488.20 |
| Debt/Equity | - | - | - | - | - |
| Working Capital | 3.73 | -46.49 | -64.90 | -39.05 | -33.95 |

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