

AUNDE India Ltd

532459

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. The Company comprises of more than 80 plants, in 25 countries. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai. The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	12-2013	3-2014	6-2014	9-2014	12-2014
Revenue	2.81	3.43	3.15	3.13	2.73
Other Income	0.01	0.07	0.01	0.04	0.01
Total Income	2.82	3.49	3.17	3.17	2.73
Expenditure	-2.35	-2.98	-2.88	-2.82	-2.46
Interest	-0.21	-0.23	-0.25	-0.23	-0.20
PBDT	0.26	0.29	0.04	0.12	0.08
Depreciation	-0.11	-0.11	-0.08	-0.10	-0.11
PBT	0.15	0.17	-0.04	0.02	-0.03
Tax	-0.03	-0.04	-0.01	-	-
Net Profit	0.12	0.14	-0.05	0.02	-0.03
Equity	1.07	1.07	1.07	1.07	1.07
EPS	1.11	1.30	-	0.16	-0.26
CEPS	2.14	2.36	0.21	1.12	0.74
OPM (%)	16.79	14.97	8.94	11.17	10.05
NPM (%)	4.24	4.07	-1.68	0.51	-0.99

*Standalone figures

Sector

Consumer Cyclical

Industry

Textile Manufacturing

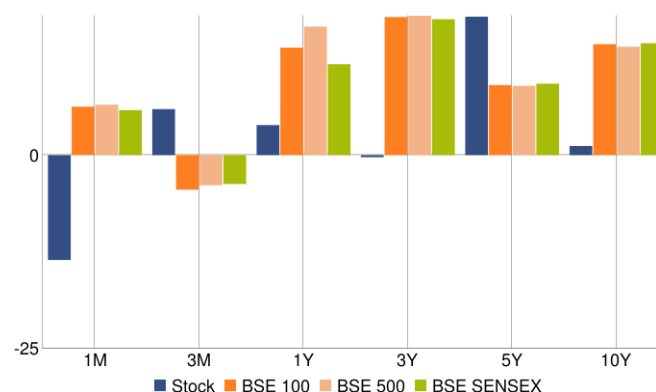
Stock Price

Price in Rs.

Last Close Price	42.80 (13/07/2015)	52 Wk High/Low	61.50/34.20
Market Cap (Cr.)	48.25 (29/05/2015)	Avg. Volume	989.17 (1 Mo)



Trailing Returns



Profitability

Values in Rs. Crores

	2011	2012	2013	2014	2015
Return on Assets %	0.03	0.03	0.03	0.02	-
Return on Equity %	0.11	0.11	0.10	0.08	-
Asset Turnover	0.77	0.78	0.93	0.96	-
Net Margin %	0.04	0.04	0.03	0.02	-
Financial Leverage%	3.29	3.22	3.47	3.58	-

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	56.28	25.89	28.06	25.99	-
Total Equity	31.05	34.55	38.25	41.61	-
Debt/Equity	1.81	0.75	0.73	0.62	-
Working Capital	37.86	9.88	17.34	21.63	-

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