AUNDE India Ltd

532459

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. The Company comprises of more than 80 plants, in 25 countries. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai. The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results					
	12-2013	3-2014	6-2014	9-2014	12-2014
Revenue	28.14	34.26	31.55	31.32	27.27
Other Income	0.10	0.67	0.11	0.37	0.07
Total Income	28.24	34.92	31.66	31.69	27.34
Expenditure	-23.52	-29.80	-28.84	-28.19	-24.60
Interest	-2.13	-2.25	-2.47	-2.30	-1.95
PBDT	2.60	2.88	0.35	1.20	0.79
Depreciation	-1.11	-1.14	-0.76	-1.04	-1.06
PBT	1.49	1.74	-0.41	0.16	-0.27
Тах	-0.30	-0.35	-0.12	-	-
Net Profit	1.19	1.40	-0.53	0.16	-0.27
Equity	10.72	10.72	10.72	10.72	10.72
EPS	1.11	1.30	-	0.16	-0.26
CEPS	2.14	2.36	0.21	1.12	0.74
OPM (%)	16.79	14.97	8.94	11.17	10.05
NPM (%)	4.24	4.07	-1.68	0.51	-0.99

*Standalone figures

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Price in Rs.

Industry

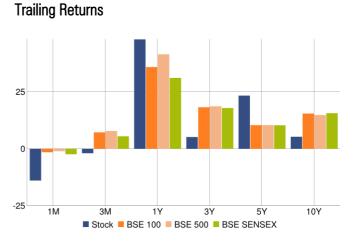
Textile Manufacturing

Stock Price

Consumer Cyclical

Sector

Last Close Price 52.95 61.50/30.40 52 Wk High/Low (18/03/2015) Market Cap (Cr.) 0.00 (27/02/2015) Avg. Volume 507.10 (1 Mo) (Rescaled to 100 for ease of comparison) 145 115 85 Feb 15 May 14 Aug 14 Nov 14 Stock BSE 100 BSE 500 BSE SENSEX



Profitability Values in Rs.							
	2010	2011	2012	2013	2014		
Return on Assets %	0.02	0.03	0.03	0.03	0.02		
Return on Equity %	0.05	0.11	0.11	0.10	0.08		
Asset Turnover	0.58	0.77	0.78	0.93	0.96		
Net Margin %	0.03	0.04	0.04	0.03	0.02		
Financial Leverage%	3.52	3.29	3.22	3.47	3.58		
Financial Health				Values in Rs. Crores			
	2010	2011	2012	2013	2014		
Long Term Debt	54.96	56.28	25.89	28.06	25.99		
Total Equity	27.83	31.05	34.55	38.25	41.61		
Debt/Equity	1.97	1.81	0.75	0.73	0.62		
Working Capital	35.63	37.86	9.88	17.34	21.63		



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