

AUNDE India Ltd

532459

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. The Company comprises of more than 80 plants, in 25 countries. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai. The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results

	9-2013	12-2013	3-2014	6-2014	9-2014
Revenue	41.00	28.14	34.26	31.55	31.32
Other Income	0.32	0.10	0.67	0.11	0.37
Total Income	41.32	28.24	34.92	31.66	31.69
Expenditure	-36.59	-23.52	-29.80	-28.84	-28.19
Interest	-1.99	-2.13	-2.25	-2.47	-2.30
PBDT	2.75	2.60	2.88	0.35	1.20
Depreciation	-1.11	-1.11	-1.14	-0.76	-1.04
PBT	1.64	1.49	1.74	-0.41	0.16
Tax	-0.33	-0.30	-0.35	-0.12	-
Net Profit	1.31	1.19	1.40	-0.53	0.16
Equity	10.72	10.72	10.72	10.72	10.72
EPS	1.22	1.11	1.30	-	0.16
CEPS	2.25	2.14	2.36	0.21	1.12
OPM (%)	11.54	16.79	14.97	8.94	11.17
NPM (%)	3.19	4.24	4.07	-1.68	0.51

*Standalone figures

Sector

Consumer Cyclical

Industry

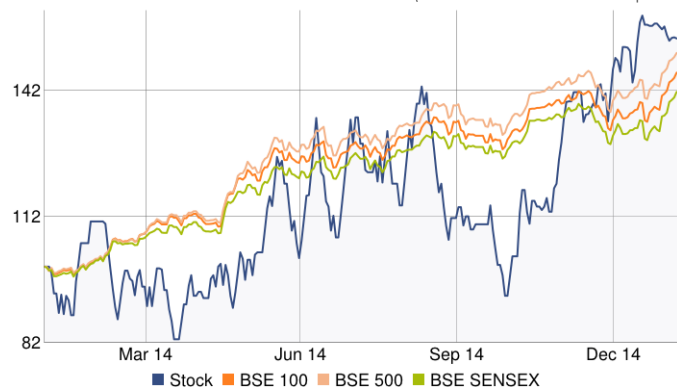
Textile Manufacturing

Stock Price

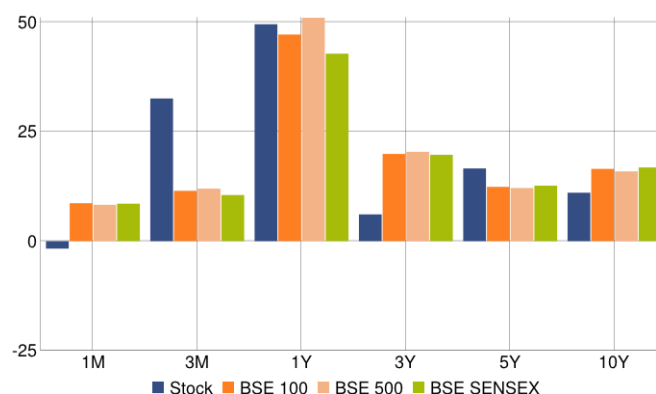
Price in Rs.

Last Close Price	54.95 (27/01/2015)	52 Wk High/Low	59.90/30.40
Market Cap (Cr.)	57.80 (31/12/2014)	Avg. Volume	1123.59 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Values in Rs. Crores

	2010	2011	2012	2013	2014
Return on Assets %	0.02	0.03	0.03	0.03	0.02
Return on Equity %	0.05	0.11	0.11	0.10	0.08
Asset Turnover	0.58	0.77	0.78	0.93	0.96
Net Margin %	0.03	0.04	0.04	0.03	0.02
Financial Leverage%	3.52	3.29	3.22	3.47	3.58

Financial Health

Values in Rs. Crores

	2010	2011	2012	2013	2014
Long Term Debt	54.96	56.28	25.89	28.06	25.99
Total Equity	27.83	31.05	34.55	38.25	41.61
Debt/Equity	1.97	1.81	0.75	0.73	0.62
Working Capital	35.63	37.86	9.88	17.34	21.63