## **AUNDE India Ltd**

532459

## **Company Profile**

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. The Company comprises of more than 80 plants, in 25 countries. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai. The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results					
	9-2013	12-2013	3-2014	6-2014	9-2014
Revenue	41.00	28.14	34.26	31.55	31.32
Other Income	0.32	0.10	0.67	0.11	0.37
Total Income	41.32	28.24	34.92	31.66	31.69
Expenditure	-36.59	-23.52	-29.80	-28.84	-28.19
Interest	-1.99	-2.13	-2.25	-2.47	-2.30
PBDT	2.75	2.60	2.88	0.35	1.20
Depreciation	-1.11	-1.11	-1.14	-0.76	-1.04
PBT	1.64	1.49	1.74	-0.41	0.16
Тах	-0.33	-0.30	-0.35	-0.12	-
Net Profit	1.31	1.19	1.40	-0.53	0.16
Equity	10.72	10.72	10.72	10.72	10.72
EPS	1.22	1.11	1.30	-	0.16
CEPS	2.25	2.14	2.36	0.21	1.12
OPM (%)	11.54	16.79	14.97	8.94	11.17
NPM (%)	3.19	4.24	4.07	-1.68	0.51

\*Standalone figures

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Price in Rs.

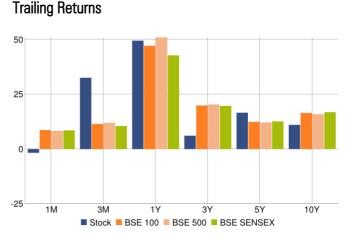
Industry **Consumer Cyclical** 

Textile Manufacturing

## **Stock Price**

Sector

Last Close Price 54.95 52 Wk High/Low 59.90/30.40 (27/01/2015) Market Cap (Cr.) 57.80 Avg. Volume 1123.59 (1 Mo) (31/12/2014) (Rescaled to 100 for ease of comparison) 142 112 82 Mar 14 Jun 14 Sep 14 Dec 14 Stock BSE 100 BSE 500 BSE SENSEX



Profitability	Values in Rs. Crores						
	2010	2011	2012	2013	2014		
Return on Assets %	0.02	0.03	0.03	0.03	0.02		
Return on Equity %	0.05	0.11	0.11	0.10	0.08		
Asset Turnover	0.58	0.77	0.78	0.93	0.96		
Net Margin %	0.03	0.04	0.04	0.03	0.02		
Financial Leverage%	3.52	3.29	3.22	3.47	3.58		
Financial Health				Values in Rs. Crores			
	2010	2011	2012	2013	2014		
Long Term Debt	54.96	56.28	25.89	28.06	25.99		
Total Equity	27.83	31.05	34.55	38.25	41.61		
Debt/Equity	1.97	1.81	0.75	0.73	0.62		

35.63

37.86

9.88



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Working Capital



17.34

21.63