

AUNDE India Ltd

532459

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. The Company comprises of more than 80 plants, in 25 countries. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai. The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results

	12-2012	3-2013	6-2013	9-2013	12-2013
Revenue	30.45	22.99	32.18	41.00	28.14
Other Income	0.02	0.46	0.63	0.32	0.10
Total Income	30.47	23.45	32.81	41.32	28.24
Expenditure	-27.13	-19.34	-28.37	-36.59	-23.52
Interest	-1.69	-1.47	-2.03	-1.99	-2.13
PBDT	1.65	2.63	2.41	2.75	2.60
Depreciation	-1.15	-1.07	-1.05	-1.11	-1.11
PBT	0.50	1.56	1.36	1.64	1.49
Tax	-	-0.69	-0.42	-0.33	-0.30
Net Profit	0.50	0.87	0.94	1.31	1.19
Equity	10.72	10.72	10.72	10.72	10.72
EPS	0.46	0.81	0.88	1.22	1.11
CEPS	1.54	1.81	1.85	2.25	2.14
OPM (%)	10.96	17.85	13.81	11.54	16.79
NPM (%)	1.63	3.79	2.93	3.19	4.24

*Standalone figures

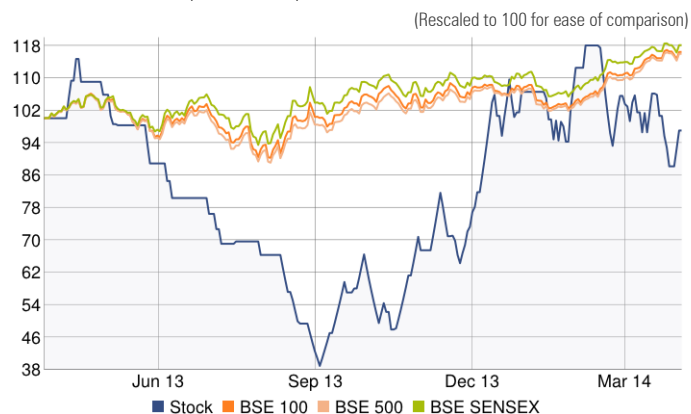
Sector
Consumer Cyclical

Industry
Textile Manufacturing

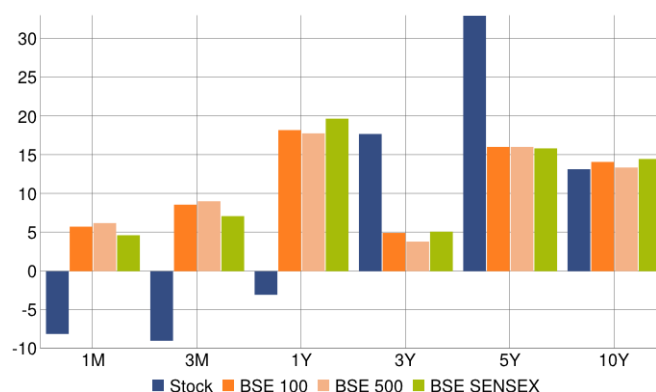
Stock Price

Price in Rs.

Last Close Price	33.45 (17/04/2014)	52 Wk High/Low	40.70/13.40
Market Cap (Cr.)	35.71 (31/03/2014)	Avg. Volume	2659.13 (1 Mo)



Trailing Returns



Profitability

Values in Rs. Crores

	2009	2010	2011	2012	2013
Return on Assets %	-	0.02	0.03	0.03	0.03
Return on Equity %	-0.02	0.05	0.11	0.11	0.10
Asset Turnover	0.41	0.58	0.77	0.78	0.93
Net Margin %	-0.01	0.03	0.04	0.04	0.03
Financial Leverage%	3.69	3.52	3.29	3.22	3.47

Financial Health

Values in Rs. Crores

	2009	2010	2011	2012	2013
Long Term Debt	57.22	54.96	56.28	25.89	28.06
Total Equity	26.36	27.83	31.05	34.55	38.25
Debt/Equity	2.17	1.97	1.81	0.75	0.73
Working Capital	34.38	35.63	37.86	9.88	17.34