AUNDE India Ltd.
532459

Sector	Industry
Consumer Cyclical	Textile Manufacturing

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai.

The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results

	9-2012	12-2012	3-2013	6-2013	9-2013
Revenue	27.50	30.45	22.99	32.18	41.00
Other Income	-	0.02	0.46	0.63	0.32
Total Income	27.50	30.47	23.45	32.81	41.32
Expenditure	-23.47	-27.13	-19.34	-28.37	-36.59
Interest	-1.70	-1.69	-1.47	-2.03	-1.99
PBDT	2.33	1.65	2.63	2.41	2.75
Depreciation	-0.95	-1.15	-1.07	-1.05	-1.11
PBT	1.39	0.50	1.56	1.36	1.64
Tax	-	-	-0.69	-0.42	-0.33
Net Profit	1.39	0.50	0.87	0.94	1.31
Equity	10.72	10.72	10.72	10.72	10.72
EPS	1.29	0.46	0.81	0.88	1.22
CEPS	2.17	1.54	1.81	1.85	2.25
OPM (%)	14.67	10.96	17.85	13.81	11.54
NPM (%)	5.04	1.63	3.79	2.93	3.19

*Standalone figures

Stock Price

Price in Rs.

Last Close Price	35.85 (01/01/2014)	52 Wk High/Low	39.60/13.40
Market Cap (Cr.)	36.67 (31/12/2013)	Avg. Volume	1146.78 (1 Mo)

(Rescaled to 100 for ease of comparison)

Legend: Stock | BSE 100 | BSE 500 | BSE SENSEX

Trailing Returns

Legend: Stock | BSE 100 | BSE 500 | BSE SENSEX
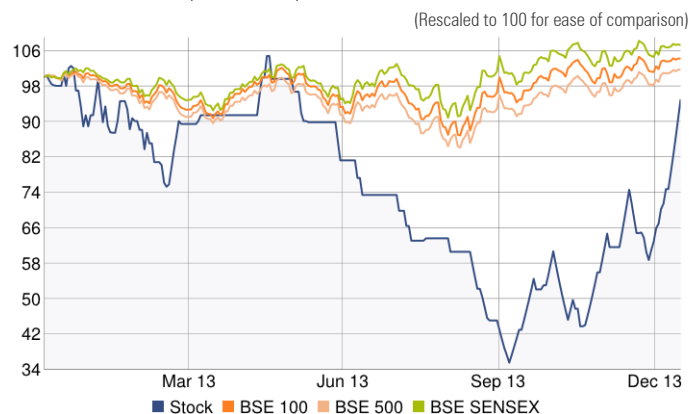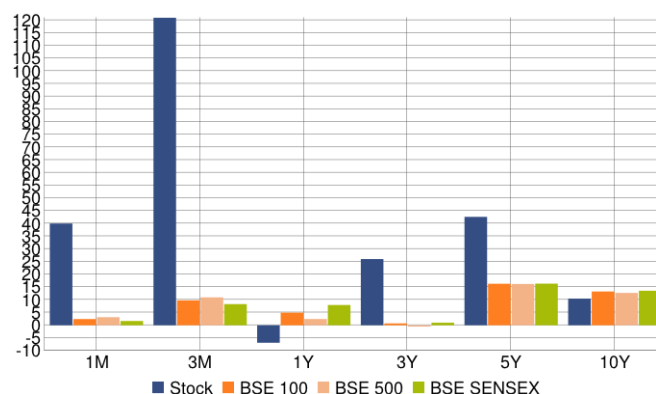
Profitability

Values in Rs. Crores

	2009	2010	2011	2012	2013
Return on Assets %	-	0.02	0.03	0.03	0.03
Return on Equity %	-0.02	0.05	0.11	0.11	0.10
Asset Turnover	0.41	0.58	0.77	0.78	0.93
Net Margin %	-0.01	0.03	0.04	0.04	0.03
Financial Leverage%	3.69	3.52	3.29	3.22	3.47

Financial Health

Values in Rs. Crores

	2009	2010	2011	2012	2013
Long Term Debt	57.22	54.96	56.28	25.89	28.06
Total Equity	26.36	27.83	31.05	34.55	38.25
Debt/Equity	2.17	1.97	1.81	0.75	0.73
Working Capital	34.38	35.63	37.86	9.88	17.34