AUNDE India Ltd.

532459

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai.

The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results					
	6-2012	9-2012	12-2012	3-2013	6-2013
Revenue	22.59	27.50	30.45	22.99	32.18
Other Income	0.13	-	0.02	0.46	0.63
Total Income	22.72	27.50	30.47	23.45	32.81
Expenditure	-19.25	-23.47	-27.13	-19.34	-28.37
Interest	-2.03	-1.70	-1.69	-1.47	-2.03
PBDT	1.44	2.33	1.65	2.63	2.41
Depreciation	-1.03	-0.95	-1.15	-1.07	-1.05
PBT	0.40	1.39	0.50	1.56	1.36
Tax	-0.08	-	-	-0.69	-0.42
Net Profit	0.32	1.39	0.50	0.87	0.94
Equity	10.72	10.72	10.72	10.72	10.72
EPS	0.30	1.29	0.46	0.81	0.88
CEPS	1.26	2.17	1.54	1.81	1.85
OPM (%)	15.37	14.67	10.96	17.85	13.81
NPM (%)	1.42	5.04	1.63	3.79	2.93



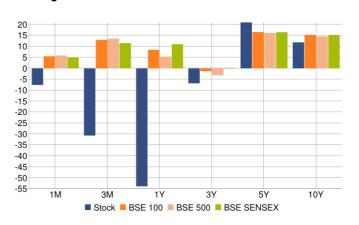
Consumer Cyclical Textile Manufacturing

Stock Price Price in Rs.

Last Close Price	16.50 (06/11/2013)	52 Wk High/Low	41.95/13.40
Market Cap (Cr.)	0.00 (31/10/2013)	=	826.22 (1 Mo) 0 for ease of comparison)
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Trailing Returns



Profitability			Values in Rs. (Rs. Crores
•	2008	2009	2010	2011	2012
Return on Assets %	0.02	-	0.02	0.03	0.03
Return on Equity %	0.06	-0.02	0.05	0.11	0.11
Asset Turnover	0.53	0.41	0.58	0.77	0.78
Net Margin %	0.04	-0.01	0.03	0.04	0.04
Financial Leverage%	3.22	3.69	3.52	3.29	3.22

Financial Health				Values in Rs. Crores	
	2008	2009	2010	2011	2012
Long Term Debt	49.45	57.22	54.96	56.28	25.89
Total Equity	26.78	26.36	27.83	31.05	34.55
Debt/Equity	1.85	2.17	1.97	1.81	0.75
Working Capital	37.55	34.38	35.63	37.86	9.88





^{*}Standalone figures