

**AUNDE India Ltd.**

532459

**Company Profile**

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai.

The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

**Quarterly Results**

	12-2011	3-2012	6-2012	9-2012	12-2012
Revenue	18.54	23.70	22.59	27.50	30.45
Other Income	-0.14	0.10	0.13	-	0.02
Total Income	18.41	23.80	22.72	27.50	30.47
Expenditure	-14.74	-19.57	-19.25	-23.47	-27.13
Interest	-1.23	-1.99	-2.03	-1.70	-1.69
PBDT	2.44	2.24	1.44	2.33	1.65
Depreciation	-0.91	-0.91	-1.03	-0.95	-1.15
PBT	1.53	1.33	0.40	1.39	0.50
Tax	-0.31	-0.29	-0.08	-	-
Net Profit	1.22	1.04	0.32	1.39	0.50
Equity	10.72	10.72	10.72	10.72	10.72
EPS	1.14	0.97	0.30	1.29	0.46
CEPS	1.99	1.82	1.26	2.17	1.54
OPM (%)	19.78	17.84	15.37	14.67	10.96
NPM (%)	6.60	4.39	1.42	5.04	1.63

\*Standalone figures

**Sector**  
Consumer Cyclical

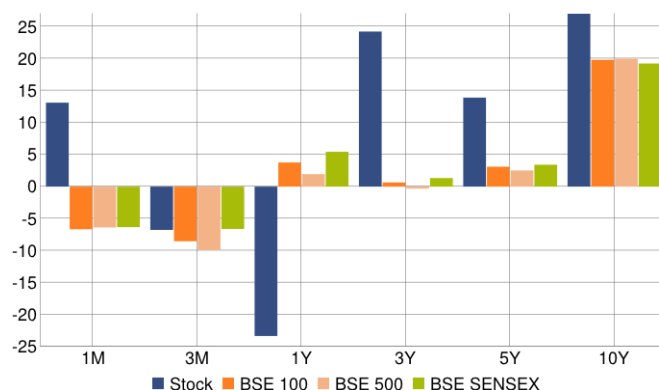
**Industry**  
Auto Parts

**Stock Price**

Price in Rs.

<b>Last Close Price</b>	34.50 (09/04/2013)	<b>52 Wk High/Low</b>	62.00/27.35
<b>Market Cap (Cr.)</b>	33.89 (28/02/2013)	<b>Avg. Volume</b>	1186.62 (1 Mo)

(Rescaled to 100 for ease of comparison)

**Trailing Returns****Profitability**

Values in Rs. Crores

	2008	2009	2010	2011	2012
Return on Assets %	0.02	-	0.02	0.03	0.03
Return on Equity %	0.06	-0.02	0.05	0.11	0.11
Asset Turnover	0.53	0.41	0.58	0.77	0.78
Net Margin %	0.04	-0.01	0.03	0.04	0.04
Financial Leverage%	3.22	3.69	3.52	3.29	3.22

**Financial Health**

Values in Rs. Crores

	2008	2009	2010	2011	2012
Long Term Debt	49.45	57.22	54.96	56.28	25.89
Total Equity	26.78	26.36	27.83	31.05	34.55
Debt/Equity	1.85	2.17	1.97	1.81	0.75
Working Capital	37.55	34.38	35.63	37.86	9.88