

AUNDE India Ltd.

532459

Company Profile

Aunde India Limited, formerly known as AUNDE Faze Three Limited, manufactures fabrics used in automobiles. The company was incorporated in 1997 and has its manufacturing unit in Dadra and Nagar Haveli, India. Its corporate office is located in Mumbai with regional offices in Delhi and Chennai.

The top management of Aunde India includes Mr. Ajay Anand as Managing Director, and Mr. R.J. Avadhani and Mr. Rolf Konigs as a Non-Executive Independent Directors.

Quarterly Results

	9-2011	12-2011	3-2012	6-2012	9-2012
Revenue	17.90	18.54	23.70	22.59	27.50
Other Income	0.02	-0.14	0.10	0.13	-
Total Income	17.92	18.41	23.80	22.72	27.50
Expenditure	-14.26	-14.74	-19.57	-19.25	-23.47
Interest	-1.63	-1.23	-1.99	-2.03	-1.70
PBDT	2.04	2.44	2.24	1.44	2.33
Depreciation	-0.91	-0.91	-0.91	-1.03	-0.95
PBT	1.13	1.53	1.33	0.40	1.39
Tax	-0.23	-0.31	-0.29	-0.08	-
Net Profit	0.90	1.22	1.04	0.32	1.39
Equity	10.72	10.72	10.72	10.72	10.72
EPS	0.84	1.14	0.97	0.30	1.29
CEPS	1.69	1.99	1.82	1.26	2.17
OPM (%)	20.46	19.78	17.84	15.37	14.67
NPM (%)	5.04	6.60	4.39	1.42	5.04

*Standalone figures

Sector

Consumer Cyclical

Industry

Auto Parts

Stock Price

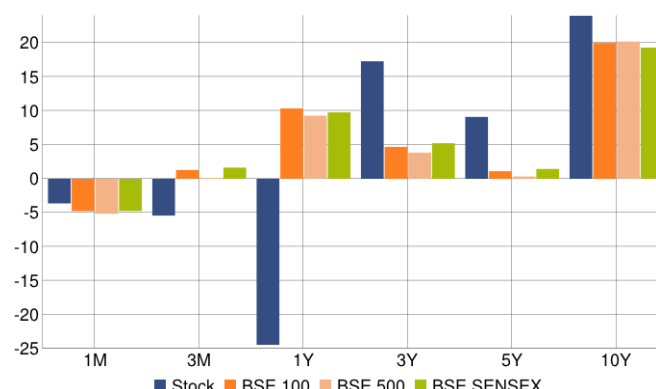
Price in Rs.

Last Close Price	33.25 (27/02/2013)	52 Wk High/Low	62.00/32.00
Market Cap (Cr.)	38.55 (31/01/2013)	Avg. Volume	317.26 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Values in Rs. Crores

	2008	2009	2010	2011	2012
Return on Assets %	0.02	-	0.02	0.03	-
Return on Equity %	0.06	-0.02	0.05	0.11	-
Asset Turnover	0.53	0.41	0.58	0.77	-
Net Margin %	0.04	-0.01	0.03	0.04	-
Financial Leverage%	3.22	3.69	3.52	3.29	-

Financial Health

Values in Rs. Crores

	2007	2008	2009	2010	2011
Long Term Debt	43.38	49.45	57.22	54.96	56.28
Total Equity	28.48	26.78	26.36	27.83	31.05
Debt/Equity	1.52	1.85	2.17	1.97	1.81
Working Capital	30.25	37.55	34.38	35.63	37.86