Baba Arts Ltd.

532380

Company Profile

Baba Arts Limited formerly known as Galaxy Digi Systems Ltd is a company that is engaged in production, post-production and multimedia businesses. The company does post-production of TV serials, advertising films, animation films, music shows, and music videos. It also trades in the Intellectual Property Rights (IPR) of films and film production. Baba Arts became a public limited company in 1999, and has a studio in Mumbai to cater to the needs of the Indian television industry.

Mr. Vipin Rai Bhayana is the chief promoter of Baba Arts. The company's top management also includes Mr. Gordhan Tanwani as the Executive Chairman of the Board, and Mr. Santosh A. Shah as a Non-Executive Independent Director. Mr. Shah is a Chartered Accountant and has experience in the fields of accounts, audit, taxation and finance.

Quarterly Results					
	3-2012	6-2012	9-2012	12-2012	3-2013
Revenue	5.09	2.57	0.09	0.09	5.68
Other Income	0.26	0.22	0.53	0.19	0.11
Total Income	5.35	2.79	0.62	0.28	5.79
Expenditure	-3.34	-2.53	-0.33	-0.18	-4.76
Interest	-0.04	-0.02	-0.01	-0.02	-0.02
PBDT	1.98	0.24	0.27	0.07	1.01
Depreciation	-0.07	-0.07	-0.07	-0.07	-0.07
PBT	1.90	0.17	0.20	-	0.95
Тах	-0.59	-0.06	-0.07	-	-0.27
Net Profit	1.32	0.11	0.13	-	0.59
Equity	10.32	10.32	10.32	10.32	10.32
EPS	0.13	0.01	0.01	-	0.06
CEPS	0.13	0.02	0.02	0.01	0.06
OPM (%)	39.50	9.98	331.76	107.87	18.19
NPM (%)	25.83	4.39	157.65	2.25	10.44

*Standalone figures

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Price in Rs.

Industry

Media - Diversified

Stock Price

Consumer Cyclical

Sector

Last Close Price 6.29 (05/07/2013) 52 Wk High/Low 9.08/4.50 Market Cap (Cr.) 65.53 Avg. Volume 23858.35 (1 Mo) (28/06/2013) (Rescaled to 100 for ease of comparison) 146 138 130 122 114 106 98 90 82 Sep 12 Dec 12 Feb 13 May 13 Stock BSE 100 BSE 500 BSE SENSEX



Profitability			Values in Rs. Crores			
	2008	2009	2010	2011	2012	
Return on Assets %	0.11	0.10	0.09	0.05	0.04	
Return on Equity %	0.19	0.14	0.20	0.12	0.07	
Asset Turnover	1.64	2.70	2.82	1.30	0.60	
Net Margin %	0.07	0.04	0.03	0.03	0.07	
Financial Leverage%	1.57	1.45	2.75	2.46	1.09	
Financial Health				Values in Rs. Crores		
	2008	2009	2010	2011	2012	
Long Term Debt	2.08	0.20	4.28	9.52	-	
Total Equity	14.18	24.36	28.00	31.50	33.82	
Debt/Equity	0.15	0.01	0.15	0.30	-	
Working Capital	12.14	20.82	29.21	38.05	30.54	



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