

Baba Arts Ltd.

532380

Sector
Consumer Cyclical

Industry
Media - Diversified

Company Profile

Baba Arts Limited formerly known as Galaxy Digi Systems Ltd is a company that is engaged in production, post-production and multimedia businesses. The company does post-production of TV serials, advertising films, animation films, music shows, and music videos. It also trades in the Intellectual Property Rights (IPR) of films and film production. Baba Arts became a public limited company in 1999, and has a studio in Mumbai to cater to the needs of the Indian television industry.

Mr. Vipin Rai Bhayana is the chief promoter of Baba Arts. The company's top management also includes Mr. Gordhan Tanwani as the Executive Chairman of the Board, and Mr. Santosh A. Shah as a Non-Executive Independent Director. Mr. Shah is a Chartered Accountant and has experience in the fields of accounts, audit, taxation and finance.

Quarterly Results

	9-2011	12-2011	3-2012	6-2012	9-2012
Revenue	23.34	4.53	5.09	2.57	0.09
Other Income	0.65	0.30	0.26	0.22	0.53
Total Income	23.99	4.83	5.35	2.79	0.62
Expenditure	-23.03	-4.48	-3.34	-2.53	-0.33
Interest	-0.02	-	-0.04	-0.02	-0.01
PBDT	0.94	0.35	1.98	0.24	0.27
Depreciation	-0.10	-0.09	-0.07	-0.07	-0.07
PBT	0.84	0.26	1.90	0.17	0.20
Tax	-0.27	-0.04	-0.59	-0.06	-0.07
Net Profit	0.57	0.22	1.32	0.11	0.13
Equity	10.32	10.32	10.32	10.32	10.32
EPS	0.05	0.02	0.13	0.01	0.01
CEPS	0.06	0.03	0.13	0.02	0.02
OPM (%)	4.10	7.74	39.50	9.98	331.76
NPM (%)	2.43	4.79	25.83	4.39	157.65

*Standalone figures

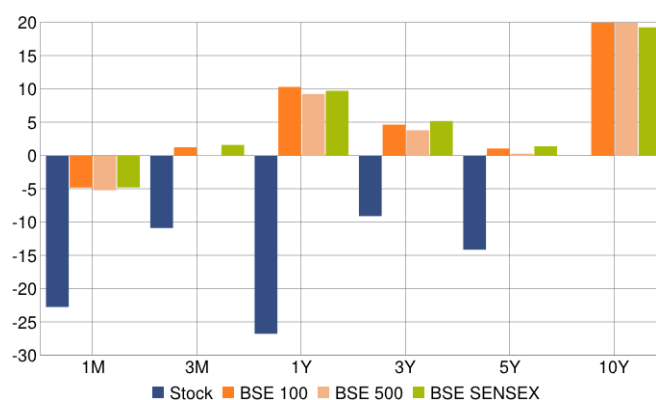
Stock Price

Price in Rs.

Last Close Price 5.35 (27/02/2013) **52 Wk High/Low** 9.90/4.50
Market Cap (Cr.) 70.18 **Avg. Volume** 4773.70 (1 Mo)
 (31/01/2013)



Trailing Returns



Profitability

Values in Rs. Crores

	2008	2009	2010	2011	2012
Return on Assets %	0.11	0.10	0.09	0.05	0.04
Return on Equity %	0.19	0.14	0.20	0.12	0.07
Asset Turnover	1.64	2.70	2.82	1.30	0.60
Net Margin %	0.07	0.04	0.03	0.03	0.07
Financial Leverage%	1.57	1.45	2.75	2.46	1.09

Financial Health

Values in Rs. Crores

	2008	2009	2010	2011	2012
Long Term Debt	2.08	0.20	4.28	9.52	-
Total Equity	14.18	24.36	28.00	31.50	33.82
Debt/Equity	0.15	0.01	0.15	0.30	-
Working Capital	12.14	20.82	29.21	38.05	30.54