

WEP Solutions Ltd

532373

Sector

Technology

Industry

Computer Systems

Company Profile

WEP Solutions Ltd was incorporated and registered in Karnataka on March 1, 1995 under the name of Datanet Corporation Ltd. It was later renamed as WeP Solutions Ltd. In 2000, company came out with an IPO and got listed on the Bombay Stock Exchange. WEP offers Managed Printing Solutions and has its registered office and manufacturing units in Karnataka, India.

About 42.6% shares are held by the company's promoter group, whereas the rest are held by non-institutional shareholders.

The company's key managerial personnel include Mr. Ram Narayan Agarwal, Chairman and Managing Director. Mr. Agarwal is a B.Tech from IIT Kanpur, and PGDM from IIM, Kolkata, specializing in Finance, Marketing and Systems. He pioneered to create India's first employee owned company Wipro e-Peripheral in 2000. He led an employee buy-out of Information Technology peripheral business from Wipro. During his tenure of 23 years at Wipro, he led multiple business units and functional areas. He also holds directorship in other companies including WEP Solutions India Limited, E Peripherals Trading Limited, and RNAWEP Investment Private Limited.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	20.989	20.604	18.852	20.285	20.252
Expenditure	-39.828	-37.066	-27.706	-30.630	-30.921
Interest	-0.305	-0.319	-	-	-
PBDT	-	-	-	-	-
Depreciation	-1.904	-2.082	-2.221	-2.227	-2.238
PBT	-	-	-	-	-
Tax	0.017	-0.240	-0.486	-	-
Net Profit	-0.048	0.473	0.964	0.249	0.360
Equity	23.043	23.080	-	-	-
EPS	-0.002	0.020	-	-	-

*Consolidated figures

Stock Price

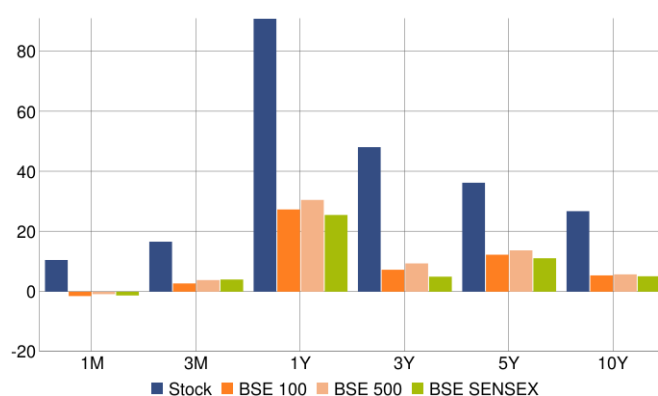
Price in Rs.

Last Close Price 50.75
(07/12/2017) **52 Wk High/Low** 61.20/26.50

Market Cap (Cr.) 0.00 (31/10/2017) **Avg. Volume** 14431.00 (1 Mo)
(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	2.00	3.00	2.00	1.00	-
Return on Equity %	5.00	7.00	5.00	2.00	1.00
Asset Turnover	2.47	1.49	1.45	1.25	1.17
Net Margin %	1.00	2.00	2.00	1.00	-
Financial Leverage	2.87	2.28	2.49	2.23	1.59

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	2.19	0.94	-	-	-
Total Equity	29.91	30.65	29.90	30.70	41.09
Debt/Equity	-	-	-	-	-
Working Capital	17.92	6.71	5.19	5.92	10.08

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