

WEP Solutions Ltd

532373

Company Profile

WEP Solutions Ltd was incorporated and registered in Karnataka on March 1, 1995 under the name of Datanet Corporation Ltd. It was later renamed as WeP Solutions Ltd. In 2000, company came out with an IPO and got listed on the Bombay Stock Exchange. WEP offers Managed Printing Solutions and has its registered office and manufacturing units in Karnataka, India.

About 42.6% shares are held by the company's promoter group, whereas the rest are held by non-institutional shareholders.

The company's key managerial personnel include Mr. Ram Narayan Agarwal, Chairman and Managing Director. Mr. Agarwal is a B.Tech from IIT Kanpur, and PGDM from IIM, Kolkata, specializing in Finance, Marketing and Systems. He pioneered to create India's first employee owned company Wipro e-Peripheral in 2000. He led an employee buy-out of Information Technology peripheral business from Wipro. During his tenure of 23 years at Wipro, he led multiple business units and functional areas. He also holds directorship in other companies including WEP Solutions India Limited, E Peripherals Trading Limited, and RNAWEP Investment Private Limited.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Jun-15	Sep-15	Mar-16	Jun-16	Sep-16
Revenue	21.16	23.76	22.92	18.04	20.99
Expenditure	-41.74	-43.29	-40.84	-35.51	-39.83
Interest	-0.44	-0.44	-0.43	-0.36	-0.31
PBDT	0.63	2.43	-	-	-
Depreciation	-1.55	-1.52	-1.58	-1.72	-1.90
PBT	-0.93	0.91	-	-	-
Tax	0.29	-0.31	-0.47	0.32	0.02
Net Profit	-0.60	0.65	0.98	-0.55	-0.05
Equity	23.00	23.00	23.00	23.00	23.04
EPS	-0.03	0.03	0.04	-0.02	-

*Consolidated figures

Sector

Technology

Industry

Computer Systems

Stock Price

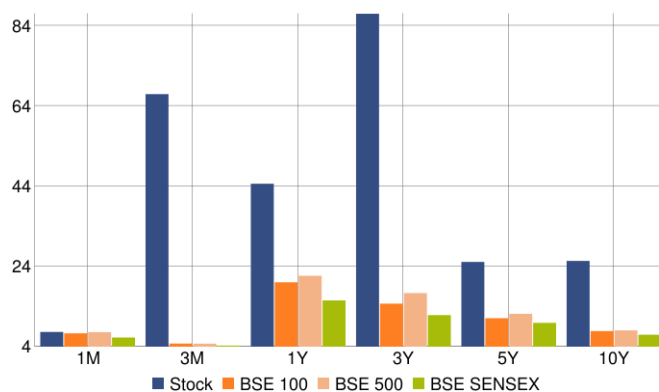
Price in Rs.

Last Close Price	47.00 (06/02/2017)	52 Wk High/Low	51.40/18.30
Market Cap (Cr.)	64.52 (30/11/2016)	Avg. Volume	49296.73 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-2.00	2.00	3.00	2.00	1.00
Return on Equity %	-4.00	5.00	7.00	5.00	2.00
Asset Turnover	1.02	2.47	1.49	1.45	1.25
Net Margin %	-2.00	1.00	2.00	2.00	1.00
Financial Leverage	2.17	2.87	2.28	2.49	2.23

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	3.44	2.19	0.94	-	-
Total Equity	17.13	29.91	30.65	29.90	30.70
Debt/Equity	-	-	-	-	-
Working Capital	7.98	17.92	6.71	5.19	5.92

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