

Sacheta Metals Ltd

531869

Company Profile

Sacheta Metals Ltd was promoted by Satish K Shah and Chetna S Shah in 1990. Satish K Shah is an industry veteran with about 25 years of experience in the metal industry and is the Chairman & Managing Director of the company. The promoter family holds about 67% of the total shareholding, while the rest of the shareholding lies with non-institutional shareholders. The company is engaged in manufacturing and exporting aluminium houseware products, and stainless and mild steel houseware utensils. The company's registered office and manufacturing unit is situated in Gujarat. Its corporate office is situated in Mumbai.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Jun-15	Sep-15	Mar-16	Jun-16	Sep-16
Revenue	12.01	14.49	12.41	13.93	15.52
Expenditure	-22.93	-27.73	-24.06	-26.92	-15.15
Interest	-0.11	-0.12	-0.20	-0.11	-0.11
PBDT	0.73	0.79	-	-	-
Depreciation	-0.59	-0.57	-0.34	-0.44	-
PBT	0.14	0.22	-	-	-
Tax	-0.06	-0.05	-0.10	-0.06	-0.07
Net Profit	0.14	0.18	-0.03	0.15	0.20
Equity	18.94	18.94	18.94	18.94	18.94
EPS	0.01	0.01	-	-	-

*Consolidated figures

Sector
Basic Materials

Industry
Aluminum

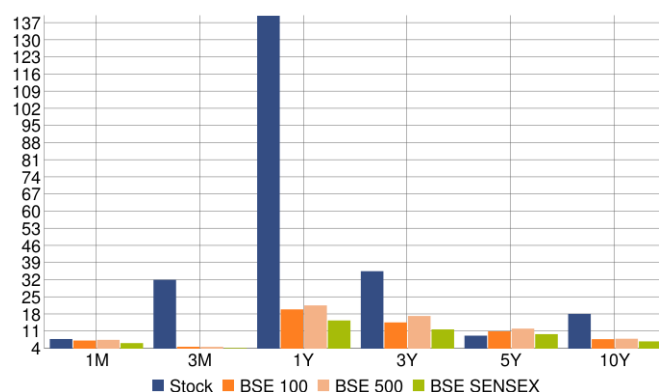
Stock Price

Price in Rs.

Last Close Price	47.50 (06/02/2017)	52 Wk High/Low	50.05/16.05
Market Cap (Cr.)	81.54 (30/12/2016)	Avg. Volume	17145.64 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	2.00	1.00	1.00	1.00	1.00
Return on Equity %	3.00	2.00	3.00	1.00	2.00
Asset Turnover	1.53	1.39	1.23	1.24	0.89
Net Margin %	1.00	1.00	1.00	1.00	1.00
Financial Leverage	1.48	2.00	1.95	2.03	2.07

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	-	-	-	-	-
Total Equity	27.34	27.45	27.61	27.58	27.65
Debt/Equity	-	-	-	-	-
Working Capital	15.80	11.33	11.33	11.06	13.84

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