

Shri Krishna Devcon Ltd

531080

Company Profile

Shri Krishna Devcon Limited was started as a finance company and incorporated in 1993, but moved focus to the real estate development business in 2007 after a takeover. The company undertakes a variety of projects including residential properties, commercial complexes, IT parks and residential bungalows. Mr. Sunil Jain is the Managing Director and heads the company. He initiated the company's foray into Real Estate Development. He focuses on project management and exploring new opportunities for the company. Mr. Naveen Kumar Jain is the Non-Executive Director of the company along with Mr. Mukesh Kumar Jain.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	3-2014	6-2014	9-2014	12-2014	3-2015
Revenue	2.84	0.03	0.07	0.05	0.66
Other Income	0.04	0.02	0.02	0.03	0.03
Total Income	2.88	0.05	0.09	0.07	0.69
Expenditure	-2.71	-0.04	-0.05	-0.06	-0.58
Interest	-	-	-0.01	-	-
PBDT	0.17	0.01	0.04	0.01	0.11
Depreciation	-	-0.01	-0.01	-0.01	-0.01
PBT	0.16	-	0.03	-	0.11
Tax	-0.05	-	-0.01	-	-0.04
Net Profit	0.11	-	0.02	-	0.07
Equity	2.80	2.80	2.80	2.80	2.80
EPS	0.40	0.01	0.07	-	0.25
CEPS	0.41	0.03	0.08	0.02	0.27
OPM (%)	5.87	29.67	60.06	18.83	17.15
NPM (%)	3.93	6.33	27.69	2.91	10.71

*Standalone figures

Sector
Real Estate

Industry
Real Estate - General

Stock Price

Price in Rs.

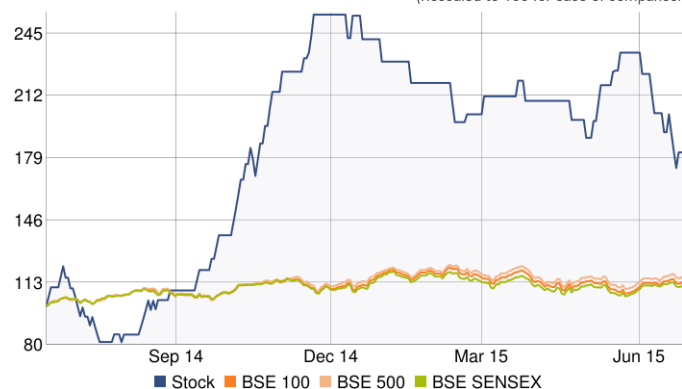
Last Close Price 15.30
(13/07/2015)

52 Wk High/Low 21.45/6.50

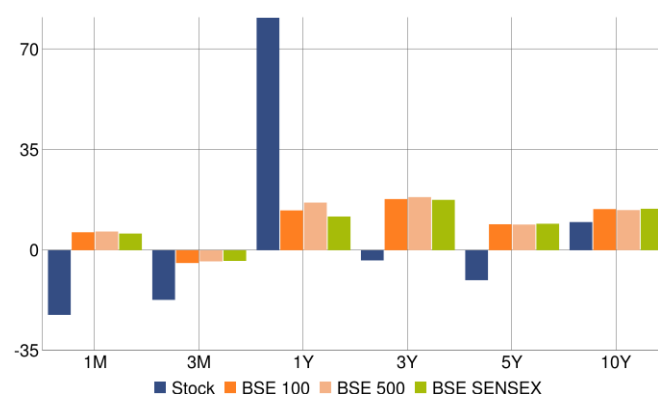
Market Cap (Cr.) 51.24
(29/05/2015)

Avg. Volume 84.57 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Values in Rs. Crores

	2010	2011	2012	2013	2014
Return on Assets %	-	-	0.01	0.02	0.01
Return on Equity %	-	-	0.02	0.03	0.02
Asset Turnover	0.20	-	0.12	0.28	0.27
Net Margin %	0.02	-	0.09	0.06	0.04
Financial Leverage%	1.22	-	1.67	1.84	2.11

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2010	2011	2012	2013	2014
Long Term Debt	2.48	-	0.38	0.18	0.01
Total Equity	14.98	-	52.89	54.52	55.60
Debt/Equity	0.17	-	0.01	-	-
Working Capital	15.07	-	45.50	45.39	42.63

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