## Shri Krishna Devcon Ltd. 531080

## **Company Profile**

Shri Krishna Devcon Limited was started as a finance company and incorporated in 1993, but moved focus to the real estate development business in 2007 after a takeover. The company undertakes a variety of projects including residential properties, commercial complexes, IT parks and residential bungalows. Mr. Sunil Jain is the Managing Director and heads the company. He initiated the company's foray into Real Estate Development. He focuses on project management and exploring new opportunities for the company. Mr. Naveen Kumar Jain is the Non-Executive Director of the company along with Mr. Mukesh Kumar Jain.

Quarterly Results					
	12-2012	3-2013	6-2013	9-2013	12-2013
Revenue	2.72	18.71	0.76	0.27	0.30
Other Income	0.01	0.61	-	0.27	0.15
Total Income	2.73	19.32	0.76	0.54	0.45
Expenditure	-2.17	-17.46	-0.86	-0.36	-0.28
Interest	-0.03	-0.04	-0.02	-0.11	-0.01
PBDT	0.53	1.82	-0.12	0.07	0.16
Depreciation	-0.04	-0.03	-0.04	-0.04	-0.04
PBT	0.49	1.78	-0.16	0.03	0.12
Tax	-0.16	-0.57	0.05	-0.04	-0.04
Net Profit	0.33	1.22	-0.11	-0.01	0.09
Equity	28.00	28.00	28.00	28.00	28.00
EPS	0.12	0.43	-0.04	-	0.03
CEPS	0.13	0.45	-0.03	0.01	0.04
OPM (%)	20.53	9.92	-13.16	67.04	56.23
NPM (%)	12.16	6.50	-14.21	-4.07	28.62

\*Standalone figures

Real Estate

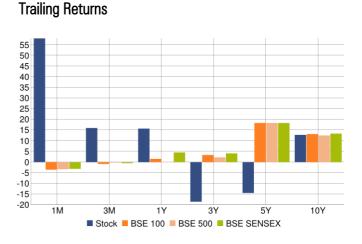
Sector

Industry

Real Estate - General

## Stock Price

Last Close Price 9.49 (20/02/2014) 52 Wk High/Low 11.15/4.27 Market Cap (Cr.) 21.25 Avg. Volume 252.13 (1 Mo) (31/01/2014) (Rescaled to 100 for ease of comparison) 131 123 115 107 99 91 83 75 67 59 51 Mar 13 Jun 13 Dec 13 Sep 13 Stock BSE 100 BSE 500 BSE SENSEX



Profitability				Values in Rs. Crores	
	2009	2010	2011	2012	2013
Return on Assets %	-	-	-	0.01	0.02
Return on Equity %	-	-	-	0.02	0.03
Asset Turnover	0.01	0.20	-	0.12	0.28
Net Margin %	0.07	0.02	-	0.09	0.06
Financial Leverage%	1.14	1.22	-	1.67	1.84
Financial Health Values in Values					
	2009	2010	2011	2012	2013
Long Term Debt	1.22	2.48	-	0.38	0.18
Total Equity	14.98	14.98	-	52.89	54.52
Debt/Equity	0.08	0.17	-	0.01	-
Working Capital	12.62	15.07	-	45.50	45.39



Report as of 21-Feb-2014. Initiative of the BSE Investors' Protection Fund. ©2012 Morningstar. All Rights Reserved. The information, data, analyses and **Bigson** westors: Protection Functions of the provided solely for information of Morningstar, (a) may not be copied or redistributed, (3) do not constitute investment advice offered by Morningstar, (a) are provided solely for information apurposes and therefore are not an offer to buy or sell a security, (5) are not warranted to be correct, complete or accurate, and (6) Except as otherwise required by law, Morningstar shall not be responsible for any trading decisions, damages or other losses resulting from, or related to, this information, data, analyses or opinions or their use. This report should be the archived with the protection from the protection of the protection for the pro not be confused with Morningstar Equity Research. Please read the company annual report for further analysis before building a position in this stock



Price in Rs.