Shri Krishna Devcon Ltd. 531080

Company Profile

Shri Krishna Devcon Limited was started as a finance company, but moved focus to the real estate development business in 2007 after a takeover. The company undertakes a variety of projects including residential properties, commercial complexes, IT parks and residential bungalows.

Mr. Sunil Jain is the Managing Director and heads the company. He initiated the company's foray in to Real Estate Development. He is focussed on project management and exploring new opportunities for the company. Mr. Naveen Kumar Jain is the Director of the company along with Mr. Mukesh Kumar Jain.

| Quarterly Results | | | | | |
|-------------------|---------|--------|--------|--------|---------|
| | 12-2011 | 3-2012 | 6-2012 | 9-2012 | 12-2012 |
| Revenue | 2.56 | 5.23 | 0.85 | 4.55 | 2.72 |
| Other Income | - | 0.67 | - | - | 0.01 |
| Total Income | 2.56 | 5.90 | 0.85 | 4.55 | 2.73 |
| Expenditure | -2.44 | -4.90 | -0.75 | -4.11 | -2.17 |
| Interest | -0.06 | -0.10 | -0.02 | -0.06 | -0.03 |
| PBDT | 0.05 | 0.90 | 0.08 | 0.38 | 0.53 |
| Depreciation | -0.02 | -0.03 | -0.04 | -0.03 | -0.04 |
| PBT | 0.03 | 0.87 | 0.04 | 0.35 | 0.49 |
| Тах | -0.01 | -0.22 | -0.01 | -0.30 | -0.16 |
| Net Profit | 0.02 | 0.66 | 0.03 | 0.05 | 0.33 |
| Equity | 28.00 | 28.00 | 28.00 | 28.00 | 28.00 |
| EPS | 0.01 | 0.23 | 0.01 | 0.02 | 0.12 |
| CEPS | 0.02 | 0.24 | 0.02 | 0.03 | 0.13 |
| OPM (%) | 4.54 | 19.14 | 11.88 | 9.67 | 20.53 |
| NPM (%) | 0.86 | 12.54 | 3.41 | 1.08 | 12.16 |

*Standalone figures

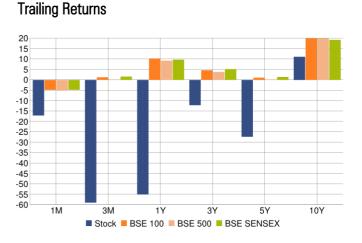
Sector **Real Estate**

Industry

Real Estate - General

Stock Price

Last Close Price 8.21 (27/02/2013) 52 Wk High/Low 21.70/7.81 Market Cap (Cr.) 35.28 Avg. Volume 28.39 (1 Mo) (31/12/2012) (Rescaled to 100 for ease of comparison) 112 104 96 88 80 72 64 56 48 40 Jul 12 Jan 13 Apr 12 Oct 12 Stock BSE 100 BSE 500 BSE SENSEX



| Profitability Values in Rs. Cro | | | | | | |
|---------------------------------|-------|----------------------|-------|------|-------|--|
| | 2008 | 2009 | 2010 | 2011 | 2012 | |
| Return on Assets % | 0.04 | - | - | - | 0.01 | |
| Return on Equity % | 0.05 | - | - | - | 0.02 | |
| Asset Turnover | 0.10 | 0.01 | 0.20 | - | 0.12 | |
| Net Margin % | 0.44 | 0.07 | 0.02 | - | 0.09 | |
| Financial Leverage% | 1.23 | 1.14 | 1.22 | - | 1.67 | |
| | | | | | | |
| Financial Health | | Values in Rs. Crores | | | | |
| | 2008 | 2009 | 2010 | 2011 | 2012 | |
| Long Term Debt | 1.21 | 1.22 | 2.48 | - | 0.38 | |
| Total Equity | 14.98 | 14.98 | 14.98 | - | 52.89 | |
| Debt/Equity | 0.08 | 0.08 | 0.17 | - | 0.01 | |
| Working Capital | 14.36 | 12.62 | 15.07 | - | 45.50 | |



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Price in Rs.