

N G Industries Ltd

530897

Company Profile

N G Industries Ltd was established and incorporated in West Bengal on November 17, 1994 as a new company to foray into the healthcare sector by Mr. Ashok Kumar Goenka, who is also the Chairman of the company. The promoter group holds 71.9% of shares in the company while the rest of the shareholding lies with non-institutional shareholders.

The company's first division N G Medicare & Calcutta Hope Infertility Clinic came into operation in December 1995 as a complete diagnostic centre with daycare and nursing home facilities providing a wide range of Medical Services in fields of pathology, radiology, cardiology as well as a Multispecialty Clinic. In 2006, the company started its second division in the name of N G Nursing Home, a fifty three Bedded Indoor establishment in South Kolkata. In FY 2007 the company launched its third division N G Pharmacy. Currently, it has two retail pharmacy outlets located in South Kolkata. Its registered office is located in Kolkata.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Jun-16	Sep-16	Dec-16	Mar-17	Jun-17
Revenue	4.092	4.559	4.211	4.419	3.775
Expenditure	-3.446	-3.861	-3.681	-6.079	-4.663
Interest	-0.003	-0.001	-0.002	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-	-0.158	-0.138
PBT	-	-	-	-	-
Tax	-0.222	-0.246	-0.190	-	-
Net Profit	0.138	0.489	0.448	0.345	0.288
Equity	3.351	3.351	3.351	-	-
EPS	-	-	-	-	-

*Consolidated figures

Sector
Healthcare

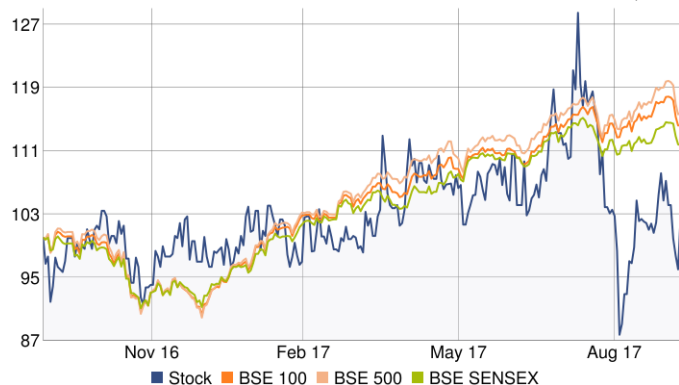
Industry
Medical Care

Stock Price

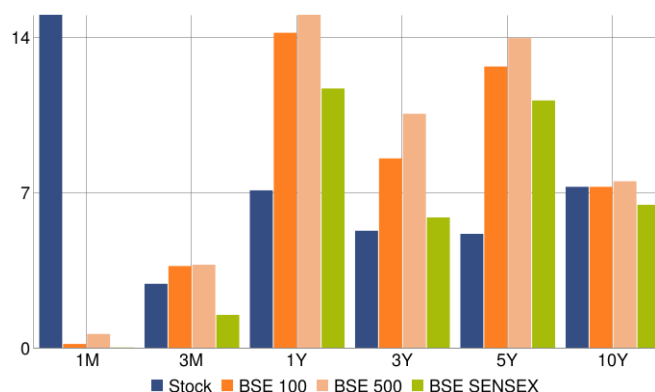
Price in Rs.

Last Close Price	78.80 (26/09/2017)	52 Wk High/Low	99.50/62.80
Market Cap (Cr.)	26.95 (31/08/2017)	Avg. Volume	2706.91 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	16.00	11.00	8.00	8.00	9.00
Return on Equity %	20.00	15.00	11.00	10.00	11.00
Asset Turnover	0.79	0.77	0.72	0.86	0.99
Net Margin %	20.00	15.00	11.00	10.00	9.00
Financial Leverage	1.23	1.43	1.24	1.18	1.19

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	-	-	-	-	-
Total Equity	13.47	14.17	14.32	14.34	14.46
Debt/Equity	-	-	-	-	-
Working Capital	-	-3.07	-0.47	-0.53	-0.60

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