

# Tinna Rubber And Infrastructure Ltd

Report Date: 28 Mar 2017

## Key Stock Indicators

BSE Ticker :	530475	CMP as on 24 Mar 2017-Rs/share :	68.9	Shares outstanding (mn) :	8.6
Bloomberg Ticker :	TNR:IN	52 week range up to 24 Mar 2017 (Rs)(H/L) :	92.9/41.2	Free Float (%) :	26.2
Face value per share :	10.0	Market Cap as on 24 Mar 2017 (Rs mn) :	590	Average daily volumes (12 months) :	355
Div.Yield (%) :	0.7	Enterprise Value as on 24 Mar 2017 (Rs mn) :	1,431	Beta :	0.6

## Quarterly Result Summary

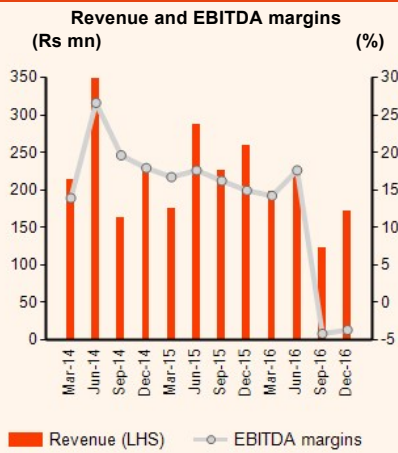
Rs million	Dec-16	Sep-16	Dec-15	q-o-q (%)	y-o-y (%)
Net Sales	173	124	266	40.0	-34.8
Raw material cost	97	34	119	180.9	-18.4
Employee cost	31	32	39	-3.6	-20.5
Other expenses	51	62	68	-17.0	-24.6
EBITDA	-6	-5	39	n.m.	n.m.
EBITDA margins (%)	-3.7	-4.2	14.9	n.m.	n.m.
Depreciation	17	15	18	10.1	-3.4
EBIT	-24	-21	21	n.m.	n.m.
Interest	29	27	22	10.3	31.0
Other Income	1	5	2	-73.5	-43.8
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	-52	-42	1	n.m.	n.m.
Tax	-15	-15	2	n.m.	n.m.
PAT	-36	-27	-1	n.m.	n.m.
PAT margins (%)	-21.0	-22.0	-0.5	n.m.	n.m.
No. of shares (mn no.)	8.6	8.6	8.6	-	-
Earning per share (EPS)	-4.26	-3.17	-0.15	n.m.	n.m.

n.m. : Not meaningful  
Source: Company | CRISIL Research

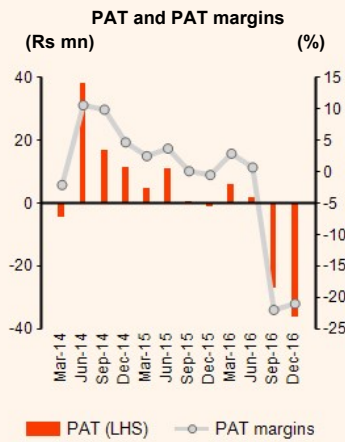
## FINANCIAL UPDATE

- Revenue decreased 34.8% y-o-y to Rs 173 mn in Q3FY17 from Rs 266 mn in Q3FY16.
- Operating loss was Rs 6 mn in Q3FY17 as compared to operating profit of Rs 39 mn in Q3FY16.
- Net loss was Rs 36 mn in Q3FY17.

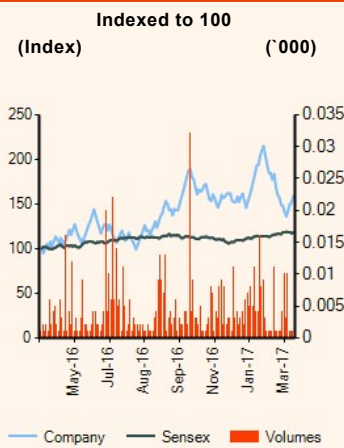
## Financial Performance Trends



Source: Company | BSE | CRISIL Research

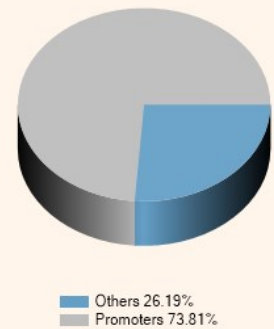


## Share Price Chart



## Shareholding Pattern

As on December 31, 2016



## Analytical Contact

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