

Kallam Spinning Mills Ltd

530201

Sector
Consumer Cyclical

Industry
Textile Manufacturing

Company Profile

Kallam Spinning Mills Ltd was incorporated on February 18, 1992. It operates in the textile sector. Sri Kallam Haranadha Reddy, is the founder and promoter of the company. Mr. P. Venkateswara Reddy is the Chairman and Managing Director of the company. He has over 36 years of experience in Cotton, Ginning, Pressing, Spinning, Cotton Seed Oil, Chilies, and Rice Business. Mr. G.V. Krishna Reddy is the Joint Managing Director of the company. The promoter group holds 48.3% of the total shareholding, while the rest of the shareholding lies with the institutional (0.15%) and non-institutional (51.57%) shareholders.

The company started its production on March 22, 1995 with 12096 spindles. This was expanded to current capacity of 56,400 spindles. The unit is located at Chennai and Calcutta. The registered office of the company is located in Guntur, Andhra Pradesh. During the FY 2015, the company employed 280 employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

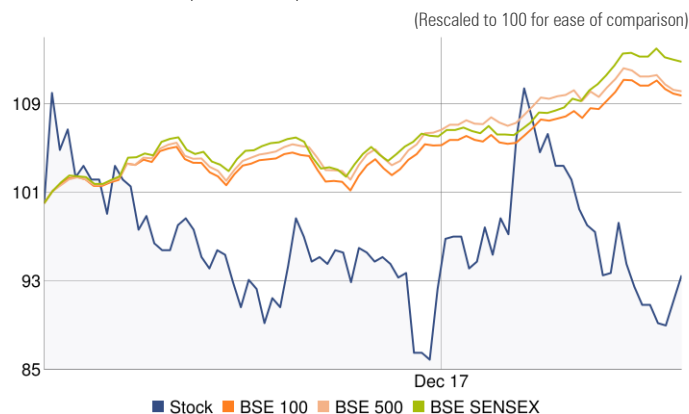
	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	66.455	69.503	86.543	74.308	65.264
Expenditure	-57.912	-61.445	-144.581	-131.156	-127.385
Interest	-7.124	-7.585	-	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-3.441	-3.428	-
PBT	-	-	-	-	-
Tax	-0.425	-2.141	-	-	-
Net Profit	3.300	0.452	5.905	3.121	0.362
Equity	6.851	6.851	-	-	-
EPS	0.482	0.066	-	-	-

*Consolidated figures

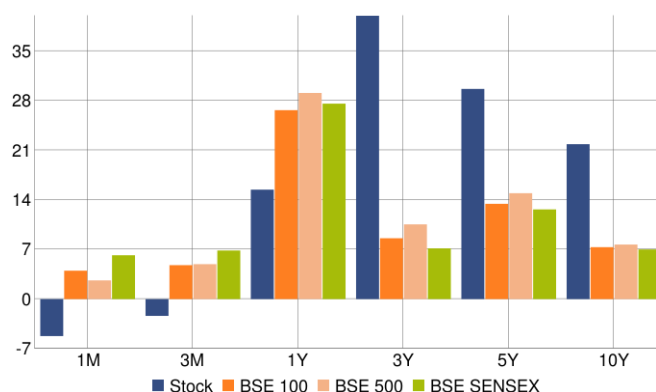
Stock Price

Price in Rs.

Last Close Price	22.70 (01/02/2018)	52 Wk High/Low	29.80/16.32
Market Cap (Cr.)	94.84 (31/01/2018)	Avg. Volume	39215.96 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	3.00	5.00	2.00	1.00	3.00
Return on Equity %	14.00	27.00	15.00	8.00	11.00
Asset Turnover	0.85	0.71	0.63	0.64	0.59
Net Margin %	3.00	7.00	4.00	2.00	4.00
Financial Leverage	4.72	6.18	5.81	5.85	3.64

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	99.30	195.68	191.25	184.14	194.30
Total Equity	47.32	61.02	69.36	74.45	147.96
Debt/Equity	-	-	-	-	-
Working Capital	9.02	-12.89	-17.70	-18.90	8.20

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