

# Kallam Spinning Mills Ltd

530201

## Sector

Consumer Cyclical

## Industry

Textile Manufacturing

## Company Profile

Kallam Spinning Mills Ltd was incorporated on February 18, 1992. It operates in the textile sector. Sri Kallam Haranadha Reddy, is the founder and promoter of the company. Mr. P. Venkateswara Reddy is the Chairman and Managing Director of the company. He has over 36 years of experience in Cotton, Ginning, Pressing, Spinning, Cotton Seed Oil, Chilies, and Rice Business. Mr. G.V. Krishna Reddy is the Joint Managing Director of the company. The promoter group holds 48.3% of the total shareholding, while the rest of the shareholding lies with the institutional (0.15%) and non-institutional (51.57%) shareholders.

The company started its production on March 22, 1995 with 12096 spindles. This was expanded to current capacity of 56,400 spindles. The unit is located at Chennai and Calcutta. The registered office of the company is located in Guntur, Andhra Pradesh. During the FY 2015, the company employed 280 employees.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

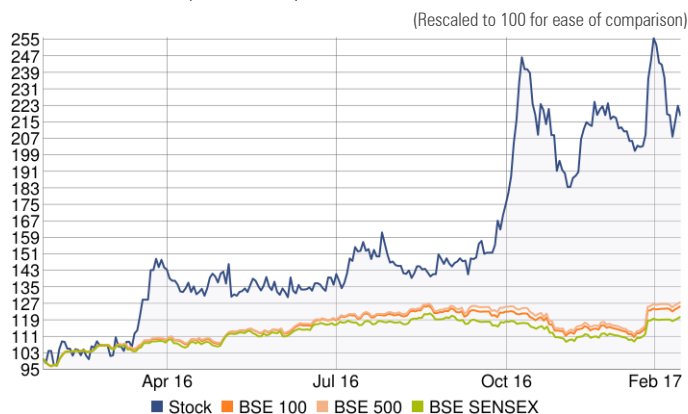
	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	64.064	69.299	64.328	66.455	69.503
Expenditure	-103.576	-122.820	-54.369	-57.912	-61.445
Interest	-7.056	-7.229	-7.042	-7.124	-7.585
PBDT	6.782	-	-	-	-
Depreciation	-3.124	-3.401	-	-	-
PBT	3.658	-	-	-	-
Tax	-1.620	-1.639	-1.640	-0.425	-2.141
Net Profit	3.008	-0.198	3.041	3.300	0.452
Equity	6.851	6.851	6.851	6.851	6.851
EPS	0.439	-0.029	0.444	0.482	0.066

\*Consolidated figures

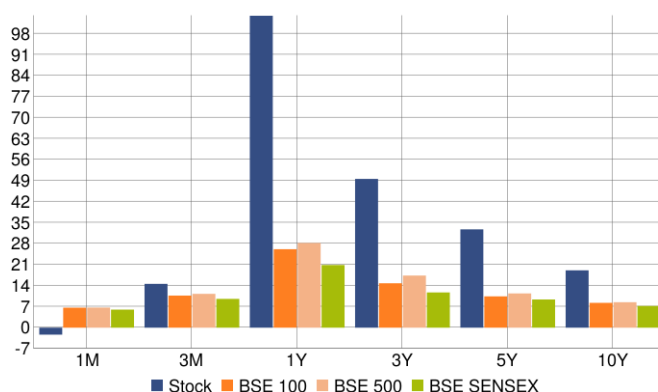
## Stock Price

Price in Rs.

Last Close Price	24.00 (20/02/2017)	52 Wk High/Low	29.00/10.20
Market Cap (Cr.)	78.82 (30/12/2016)	Avg. Volume	56111.77 (1 Mo)



## Trailing Returns



## Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	-	3.00	5.00	2.00	1.00
Return on Equity %	2.00	14.00	27.00	15.00	8.00
Asset Turnover	0.76	0.85	0.71	0.63	0.64
Net Margin %	-	3.00	7.00	4.00	2.00
Financial Leverage	5.25	4.72	6.18	5.81	5.85

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	-	99.30	195.68	191.25	184.14
Total Equity	39.85	47.32	61.02	69.36	74.45
Debt/Equity	-	-	-	-	-
Working Capital	6.17	9.02	-12.89	-17.70	-18.90

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