

# Kallam Spinning Mills Ltd

530201

## Company Profile

Kallam Spinning Mills Ltd was incorporated on February 18, 1992. It operates in the textile sector. Sri Kallam Haranadha Reddy, is the founder and promoter of the company. Mr. P. Venkateswara Reddy is the Chairman and Managing Director of the company. He has over 36 years of experience in Cotton, Ginning, Pressing, Spinning, Cotton Seed Oil, Chilies, and Rice Business. Mr. G.V. Krishna Reddy is the Joint Managing Director of the company. The promoter group holds 48.3% of the total shareholding, while the rest of the shareholding lies with the institutional (0.15%) and non-institutional (51.57%) shareholders.

The company started its production on March 22, 1995 with 12096 spindles. This was expanded to current capacity of 56,400 spindles. The unit is located at Chennai and Calcutta. The registered office of the company is located in Guntur, Andhra Pradesh. During the FY 2015, the company employed 280 employees.

## Quarterly Results

Values in Rs. Crores except EPS (Rs.)

|              | Jun-15  | Sep-15  | Mar-16  | Jun-16 | Sep-16 |
|--------------|---------|---------|---------|--------|--------|
| Revenue      | 66.86   | 64.06   | 69.30   | 64.33  | 66.45  |
| Expenditure  | -116.75 | -103.58 | -122.82 | -54.37 | -57.91 |
| Interest     | -7.00   | -7.06   | -7.23   | -7.04  | -7.12  |
| PBDT         | 3.01    | 6.78    | -       | -      | -      |
| Depreciation | -3.05   | -3.12   | -3.40   | -      | -      |
| PBT          | -0.04   | 3.66    | -       | -      | -      |
| Tax          | -0.44   | -1.62   | -1.64   | -1.64  | -0.43  |
| Net Profit   | 0.98    | 3.01    | -0.20   | 3.04   | 3.30   |
| Equity       | 6.85    | 6.85    | 6.85    | 6.85   | 6.85   |
| EPS          | 0.14    | 0.44    | -0.03   | 0.44   | 0.48   |

\*Consolidated figures

Sector  
Consumer Cyclical

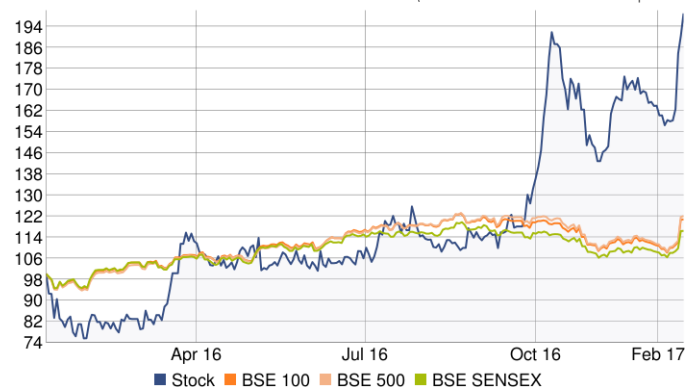
Industry  
Textile Manufacturing

## Stock Price

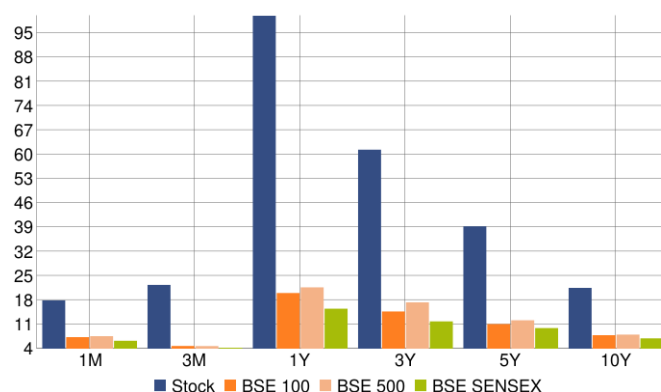
Price in Rs.

|                  |                       |                |                 |
|------------------|-----------------------|----------------|-----------------|
| Last Close Price | 28.15<br>(06/02/2017) | 52 Wk High/Low | 29.00/10.20     |
| Market Cap (Cr.) | 78.82<br>(30/12/2016) | Avg. Volume    | 71176.67 (1 Mo) |

(Rescaled to 100 for ease of comparison)



## Trailing Returns



## Profitability

Average Values unless stated

|                    | 2012 | 2013  | 2014  | 2015  | 2016 |
|--------------------|------|-------|-------|-------|------|
| Return on Assets % | -    | 3.00  | 5.00  | 2.00  | 1.00 |
| Return on Equity % | 2.00 | 14.00 | 27.00 | 15.00 | 8.00 |
| Asset Turnover     | 0.76 | 0.85  | 0.71  | 0.63  | 0.64 |
| Net Margin %       | -    | 3.00  | 7.00  | 4.00  | 2.00 |
| Financial Leverage | 5.25 | 4.72  | 6.18  | 5.81  | 5.85 |

## Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

|                 | 2012  | 2013  | 2014   | 2015   | 2016   |
|-----------------|-------|-------|--------|--------|--------|
| Long Term Debt  | -     | 99.30 | 195.68 | 191.25 | 184.14 |
| Total Equity    | 39.85 | 47.32 | 61.02  | 69.36  | 74.45  |
| Debt/Equity     | -     | -     | -      | -      | -      |
| Working Capital | 6.17  | 9.02  | -12.89 | -17.70 | -18.90 |

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