

Kallam Spinning Mills Ltd

530201

Company Profile

Kallam Spinning Mills Ltd was incorporated on February 18, 1992. It operates in the textile sector. Sri Kallam Haranadha Reddy, is the founder and promoter of the company. Mr. P. Venkateswara Reddy is the Chairman and Managing Director of the company. He has over 36 years of experience in Cotton, Ginning, Pressing, Spinning, Cotton Seed Oil, Chilies, and Rice Business. Mr. G.V. Krishna Reddy is the Joint Managing Director of the company. The promoter group holds 48.3% of the total shareholding, while the rest of the shareholding lies with the institutional (0.15%) and non-institutional (51.57%) shareholders.

The company started its production on March 22, 1995 with 12096 spindles. This was expanded to current capacity of 56,400 spindles. The unit is located at Chennai and Calcutta. The registered office of the company is located in Guntur, Andhra Pradesh. During the FY 2015, the company employed 280 employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Dec-14	Mar-15	Jun-15	Sep-15	Mar-16
Revenue	61.69	67.78	66.86	64.06	-
Expenditure	-53.57	-57.18	-56.85	-50.23	-59.71
Interest	-7.02	-7.27	-7.00	-7.06	-7.23
PBDT	1.10	3.33	3.01	6.78	-
Depreciation	-3.27	-2.01	-3.05	-3.12	-3.40
PBT	-2.17	1.32	-0.04	3.66	-
Tax	-	-	-0.44	-1.62	-1.64
Net Profit	0.20	2.92	0.98	3.01	-0.20
Equity	6.85	6.85	6.85	6.85	6.85
EPS	0.03	0.43	0.14	0.44	-0.03

*Consolidated figures

Sector
Consumer Cyclical

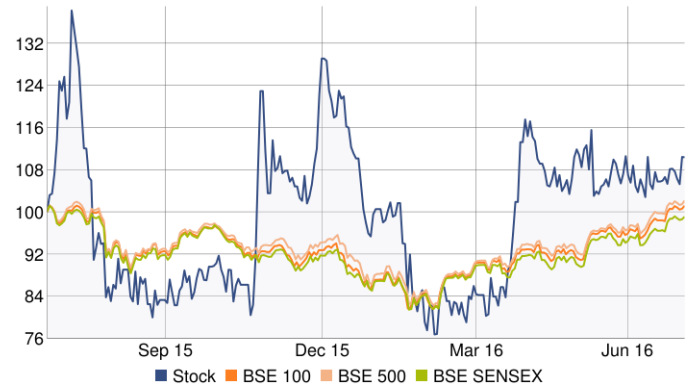
Industry
Textile Manufacturing

Stock Price

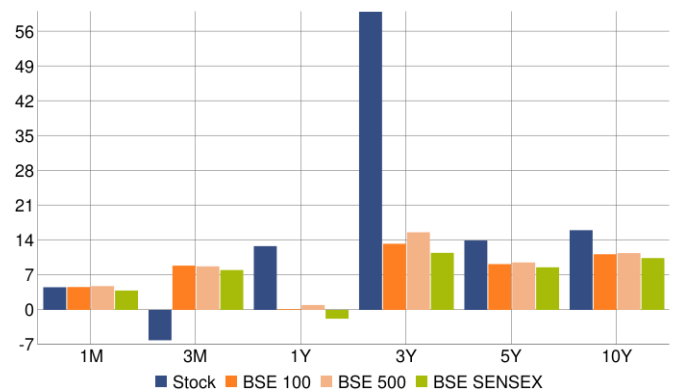
Price in Rs.

Last Close Price	76.85 (20/07/2016)	52 Wk High/Low	100.00/51.00
Market Cap (Cr.)	50.22 (30/06/2016)	Avg. Volume	2171.70 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	8.00	-	3.00	5.00	2.00
Return on Equity %	42.00	2.00	14.00	27.00	15.00
Asset Turnover	0.81	0.76	0.85	0.71	0.63
Net Margin %	10.00	-	3.00	7.00	4.00
Financial Leverage	4.92	5.25	4.72	6.18	5.81

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	130.40	-	99.30	195.68	191.25
Total Equity	39.23	39.85	47.32	61.02	69.36
Debt/Equity	-	-	-	-	-
Working Capital	66.62	6.17	9.02	-12.89	-17.70

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