

Freshtrop Fruits Ltd

530077

Company Profile

Freshtrop Fruits Ltd (FFL) was incorporated in Ahmedabad on September 30, 1992 as a private limited company and was promoted by Mrs. Nanita Motiani and Mr. Ashok Motiani. It was converted into a public limited company on September 22, 1994. FFL is a supplier of grapes and pomegranates from India to supermarkets in Europe.

The promoter group holds 56.1% of the total shareholdings, while the rest 2.4% and 41.5% of the shareholdings lies with institutional and non-institutional shareholders, respectively.

The company's key managerial personnel include; Mr. Ashok V. Motiani, Promoter, Chairman and Managing Director; and Mrs. Nanita A. Motiani, Promoter and Whole-Time Director.

Its registered office is located in Ahmedabad, Gujarat, and plants are located in Nasik and Sangli, Maharashtra.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	7.577	10.463	65.175	67.215	14.938
Expenditure	-8.665	-12.114	-147.107	-86.203	-23.621
Interest	-0.031	-0.023	-	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-1.082	-0.966	-0.967
PBT	-	-	-	-	-
Tax	0.333	0.403	-1.824	-	-
Net Profit	-0.664	-0.896	3.551	7.967	-1.220
Equity	12.145	12.145	-	-	-
EPS	-0.055	-0.074	-	-	-

*Consolidated figures

Sector
Consumer Defensive

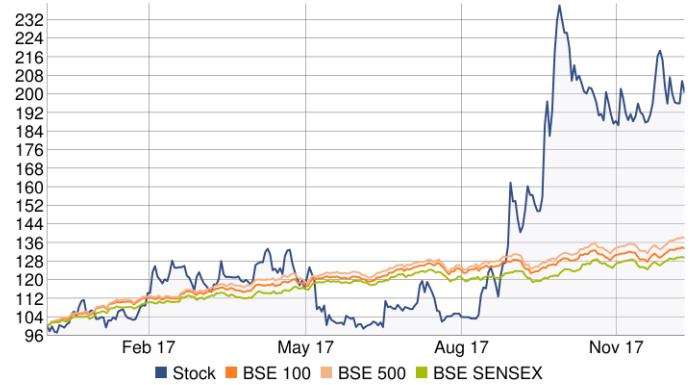
Industry
Food Distribution

Stock Price

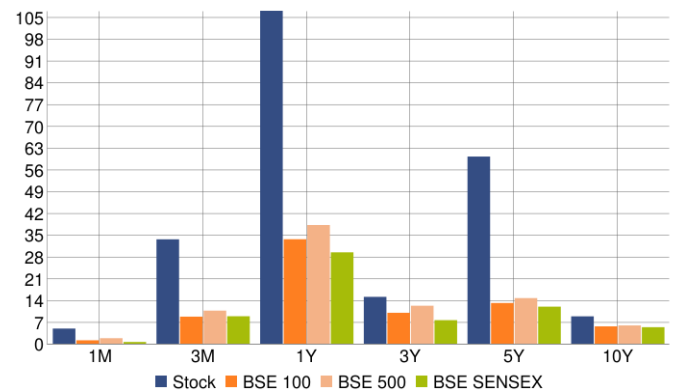
Price in Rs.

Last Close Price	177.75 (27/12/2017)	52 Wk High/Low	218.00/85.00
Market Cap (Cr.)	210.78 (30/11/2017)	Avg. Volume	38502.04 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	4.00	5.00	8.00	5.00	5.00
Return on Equity %	10.00	16.00	20.00	19.00	18.00
Asset Turnover	1.02	1.09	1.20	0.76	0.80
Net Margin %	4.00	5.00	6.00	7.00	6.00
Financial Leverage	2.68	3.20	2.30	4.78	2.35

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	3.96	3.85	3.67	1.25	0.56
Total Equity	36.68	34.17	39.99	46.58	55.60
Debt/Equity	-	-	-	-	-
Working Capital	0.62	1.76	5.69	11.46	20.08

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