

Freshtrop Fruits Ltd

530077

Company Profile

Freshtrop Fruits Ltd (FFL) was incorporated in Ahmedabad on September 30, 1992 as a private limited company and was promoted by Mrs. Nanita Motiani and Mr. Ashok Motiani. It was converted into a public limited company on September 22, 1994. FFL is a supplier of grapes and pomegranates from India to supermarkets in Europe.

The promoter group holds 56.1% of the total shareholdings, while the rest 2.4% and 41.5% of the shareholdings lies with institutional and non-institutional shareholders, respectively.

The company's key managerial personnel include; Mr. Ashok V. Motiani, Promoter, Chairman and Managing Director; and Mrs. Nanita A. Motiani, Promoter and Whole-Time Director.

Its registered office is located in Ahmedabad, Gujarat, and plants are located in Nasik and Sangli, Maharashtra.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-15	Mar-16	Jun-16	Sep-16	Dec-16
Revenue	8.203	59.651	58.513	7.577	10.463
Expenditure	-16.868	-107.776	-95.027	-8.665	-12.114
Interest	-0.229	-0.363	-0.338	-0.031	-0.023
PBDT	0.019	-	-	-	-
Depreciation	-0.958	-1.017	-0.947	-	-
PBT	-0.939	-	-	-	-
Tax	0.273	-2.029	-3.656	0.333	0.403
Net Profit	-0.538	3.282	7.025	-0.664	-0.896
Equity	12.145	12.145	12.145	12.145	12.145
EPS	-0.044	0.270	-	-0.055	-0.074

*Consolidated figures

Sector

Consumer Defensive

Industry

Food Distribution

Stock Price

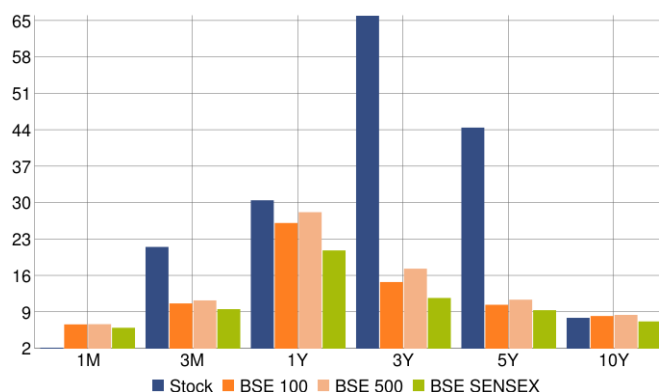
Price in Rs.

Last Close Price	95.85 (20/02/2017)	52 Wk High/Low	128.00/70.00
Market Cap (Cr.)	107.48 (30/12/2016)	Avg. Volume	10875.32 (1 Mo)

(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2012	2013	2014	2015	2016
Return on Assets %	1.00	4.00	5.00	8.00	5.00
Return on Equity %	2.00	10.00	16.00	20.00	19.00
Asset Turnover	0.77	1.02	1.09	1.20	0.76
Net Margin %	1.00	4.00	5.00	6.00	7.00
Financial Leverage	2.36	2.68	3.20	2.30	4.78

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2012	2013	2014	2015	2016
Long Term Debt	2.10	3.96	3.85	3.67	1.25
Total Equity	33.96	36.68	34.17	39.99	46.58
Debt/Equity	-	-	-	-	-
Working Capital	-4.69	0.62	1.76	5.69	11.46

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