

Freshtrop Fruits Ltd

530077

Company Profile

Freshtrop Fruits Ltd (FFL) was incorporated in Ahmedabad on September 30, 1992 as a private limited company and was promoted by Mrs. Nanita Motiani and Mr. Ashok Motiani. It was converted into a public limited company on September 22, 1994. FFL is a supplier of grapes and pomegranates from India to supermarkets in Europe.

The promoter group holds 56.1% of the total shareholdings, while the rest 2.4% and 41.5% of the shareholdings lies with institutional and non-institutional shareholders, respectively.

The company's key managerial personnel include; Mr. Ashok V. Motiani, Promoter, Chairman and Managing Director; and Mrs. Nanita A. Motiani, Promoter and Whole-Time Director.

Its registered office is located in Ahmedabad, Gujarat, and plants are located in Nasik and Sangli, Maharashtra.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Mar-15	Jun-15	Sep-15	Mar-16	Jun-16
Revenue	34.34	43.75	8.20	-	-
Expenditure	-32.09	-34.54	-7.96	-53.38	-47.04
Interest	-0.56	-0.50	-0.23	-0.36	-0.34
PBDT	1.70	8.71	0.02	-	-
Depreciation	-0.23	-0.94	-0.96	-1.02	-0.95
PBT	1.46	7.77	-0.94	-	-
Tax	-1.40	-3.27	0.27	-2.03	-3.66
Net Profit	1.25	6.33	-0.54	3.28	7.03
Equity	12.14	12.14	12.14	12.14	12.14
EPS	0.10	0.52	-0.04	0.27	-

*Consolidated figures

Sector
Consumer Defensive

Industry
Food Distribution

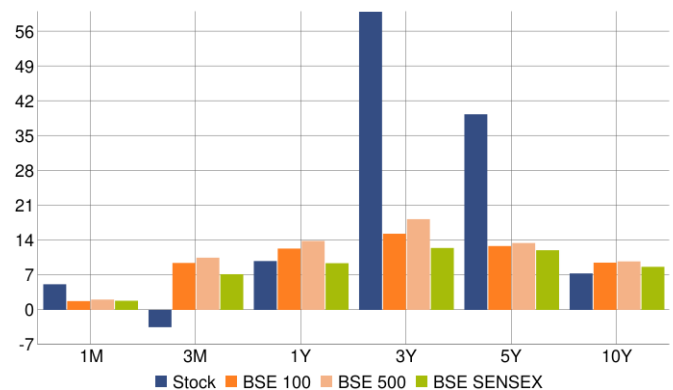
Stock Price

Price in Rs.

Last Close Price	90.65 (26/09/2016)	52 Wk High/Low	111.70/62.50
Market Cap (Cr.)	111.67 (31/08/2016)	Avg. Volume	16314.86 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2011	2012	2013	2014	2015
Return on Assets %	-	1.00	4.00	5.00	8.00
Return on Equity %	-	2.00	10.00	16.00	20.00
Asset Turnover	0.72	0.77	1.02	1.09	1.20
Net Margin %	-	1.00	4.00	5.00	6.00
Financial Leverage	2.33	2.36	2.68	3.20	2.30

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2011	2012	2013	2014	2015
Long Term Debt	24.45	2.10	3.96	3.85	3.67
Total Equity	33.85	33.96	36.68	34.17	39.99
Debt/Equity	-	-	-	-	-
Working Capital	17.64	-4.69	0.62	1.76	5.69

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