

PG Foils Ltd

526747

Company Profile

PG Foils Limited is a Prem Group company that makes aluminium foils and its laminates. The company is engaged in the production of aluminium foil, paper, polyethylene terephthalate (PET), polyethylene, and biaxially oriented polypropylene (BOPP) among others, all of a varied thickness, width and with different coatings. PG Foils also specialises in the manufacture of multicoloured printed flexible packaging materials. The Company was incorporated in 1984. Mr. Pankaj P. Shah is the Managing Director of PG Foils Limited. He completed intensive training in Foil technology at London. He has been involved with PG Foils Limited since its inception. Mr. Abhay P Shah is a Whole Time Director of PG Foils Limited. He is responsible for handling purchase, marketing and exports. Mr. Sahil P Shah is a Director of PG Foils Limited. He is the fourth generation of the Shah family that runs the company.

Quarterly Results

	12-2013	3-2014	6-2014	9-2014	12-2014
Revenue	60.34	49.12	61.59	67.93	65.80
Other Income	1.29	0.90	2.15	2.08	1.36
Total Income	61.64	50.02	63.74	70.01	67.17
Expenditure	-57.52	-51.83	-58.56	-66.60	-60.69
Interest	-2.25	-0.64	-0.96	-0.71	-3.18
PBDT	1.87	-2.45	4.21	2.70	3.29
Depreciation	-0.57	-1.05	-0.78	-0.73	-0.70
PBT	1.30	-3.50	3.43	1.97	2.59
Tax	-0.30	-1.05	-1.00	-0.75	-0.75
Net Profit	1.00	3.77	2.43	1.22	1.84
Equity	8.11	8.11	8.11	8.11	8.11
EPS	1.23	4.65	2.99	1.51	2.27
CEPS	1.93	5.95	-	-	3.13
OPM (%)	6.81	-3.69	8.41	5.02	9.84
NPM (%)	1.66	7.68	3.94	1.80	2.80

*Standalone figures

Sector
Basic Materials

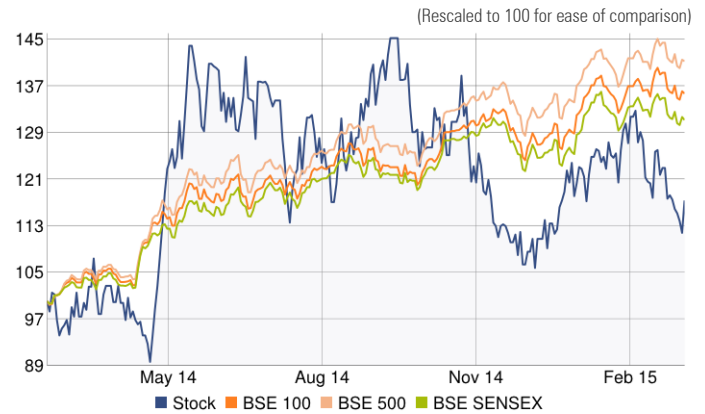
Industry
Aluminum

Stock Price

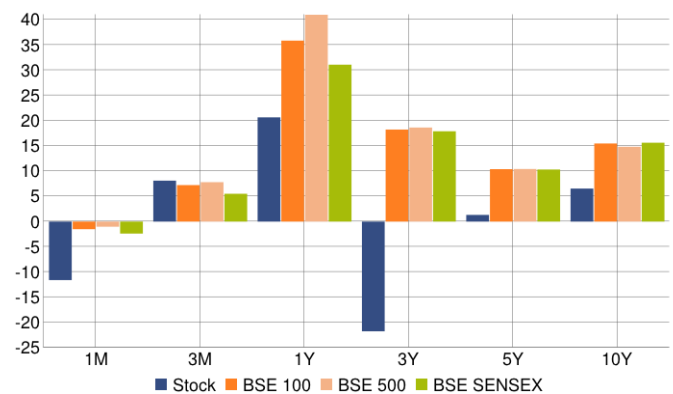
Price in Rs.

Last Close Price 40.00
(18/03/2015) 52 Wk High/Low 51.50/30.20

Market Cap (Cr.) 0.00 (27/02/2015) Avg. Volume 3566.52 (1 Mo)



Trailing Returns



Profitability

Values in Rs. Crores

	2010	2011	2012	2013	2014
Return on Assets %	0.02	0.07	0.04	0.02	0.03
Return on Equity %	0.04	0.13	0.08	0.05	0.06
Asset Turnover	1.15	1.02	1.21	1.18	1.12
Net Margin %	0.02	0.07	0.03	0.02	0.03
Financial Leverage%	1.71	2.04	1.91	1.85	1.90

Financial Health

Values in Rs. Crores

	2010	2011	2012	2013	2014
Long Term Debt	38.27	56.04	3.00	2.25	10.75
Total Equity	68.93	77.30	83.31	87.19	92.64
Debt/Equity	0.56	0.72	0.04	0.03	0.12
Working Capital	56.82	85.13	48.81	51.27	74.57