## PG Foils Ltd 526747

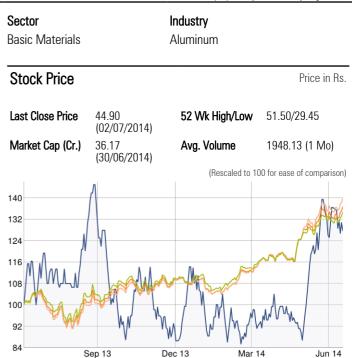
## **Company Profile**

PG Foils Limited is a Prem Group company that makes aluminium foils and its laminates. The company is engaged in the production of aluminium foil, paper, polyethylene terephthalate (PET), polyethylene, and biaxially oriented polypropylene (BOPP) among others, all of a varied thickness, width and with different coatings. PG Foils also specialises in the manufacture of multicoloured printed flexible packaging materials. The Company was incorporated in 1984. Mr. Pankaj P. Shah is the Managing Director of PG Foils Limited. He completed intensive training in Foil technology at London. He has been involved with PG Foils Limited since its inception. Mr. Abhay P Shah is a Whole Time Director of PG Foils Limited. He is responsible for handling purchase, marketing and exports. Mr. Sahil P Shah is a Director of PG Foils Limited. He is the fourth generation of the Shah family that runs the company.

Quarterly Results					
	3-2013	6-2013	9-2013	12-2013	3-2014
Revenue	42.00	42.03	37.33	60.34	49.12
Other Income	3.31	3.43	3.39	1.29	0.90
Total Income	45.31	45.46	40.72	61.64	50.02
Expenditure	-46.29	-42.26	-36.51	-57.52	-51.83
Interest	-2.46	-1.79	-2.84	-2.25	-0.64
PBDT	-3.44	1.41	1.37	1.87	-2.45
Depreciation	-0.73	-0.70	-0.59	-0.57	-1.05
PBT	-4.17	0.71	0.79	1.30	-3.50
Тах	-1.08	-	-0.30	-0.30	-1.05
Net Profit	0.65	0.71	0.49	1.00	3.77
Equity	8.11	8.11	8.11	8.11	8.11
EPS	0.80	0.88	0.60	1.23	4.65
CEPS	-	-	1.32	1.93	5.95
OPM (%)	-2.34	7.61	11.28	6.81	-3.69
NPM (%)	1.55	1.70	1.31	1.66	7.68

\*Standalone figures

Quarterly Update | Mar 2014 | Page 1 of 1





Stock BSE 100 BSE 500 BSE SENSEX

Profitability	Values in Rs. Crores						
	2009	2010	2011	2012	2013		
Return on Assets %	-0.01	0.02	0.07	0.04	0.02		
Return on Equity %	-0.02	0.04	0.13	0.08	0.05		
Asset Turnover	1.35	1.15	1.02	1.21	1.18		
Net Margin %	-0.01	0.02	0.07	0.03	0.02		
Financial Leverage%	1.97	1.71	2.04	1.91	1.85		
Financial Health				Values in Rs. Crores			
	2009	2010	2011	2012	2013		
Long Term Debt	49.30	38.27	56.04	3.00	2.25		
Total Equity	66.10	68.93	77.30	83.31	87.19		
Debt/Equity	0.75	0.56	0.72	0.04	0.03		

67.27

56.82

85.13



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Working Capital



48.81

51.27