

PG Foils Ltd

526747

Company Profile

PG Foils Limited is a Prem Group company that makes aluminium foils and its laminates. The company is engaged in the production of aluminium foil, paper, polyethylene terephthalate (PET), polyethylene, and biaxially oriented polypropylene (BOPP) among others, all of a varied thickness, width and with different coatings. PG Foils also specialises in the manufacture of multicoloured printed flexible packaging materials. The Company was incorporated in 1984. Mr. Pankaj P. Shah is the Managing Director of PG Foils Limited. He completed intensive training in Foil technology at London. He has been involved with PG Foils Limited since its inception. Mr. Abhay P Shah is a Whole Time Director of PG Foils Limited. He is responsible for handling purchase, marketing and exports. Mr. Sahil P Shah is a Director of PG Foils Limited. He is the fourth generation of the Shah family that runs the company.

Quarterly Results

	12-2012	3-2013	6-2013	9-2013	12-2013
Revenue	50.22	42.00	42.03	37.33	60.34
Other Income	0.33	3.31	3.43	3.39	1.29
Total Income	50.55	45.31	45.46	40.72	61.64
Expenditure	-47.65	-46.29	-42.26	-36.51	-57.52
Interest	-0.77	-2.46	-1.79	-2.84	-2.25
PBDT	2.14	-3.44	1.41	1.37	1.87
Depreciation	-0.76	-0.73	-0.70	-0.59	-0.57
PBT	1.38	-4.17	0.71	0.79	1.30
Tax	-0.25	-1.08	-	-0.30	-0.30
Net Profit	1.13	0.65	0.71	0.49	1.00
Equity	8.11	8.11	8.11	8.11	8.11
EPS	1.40	0.80	0.88	0.60	1.23
CEPS	-	-	-	1.32	1.93
OPM (%)	5.78	-2.34	7.61	11.28	6.81
NPM (%)	2.26	1.55	1.70	1.31	1.66

*Standalone figures

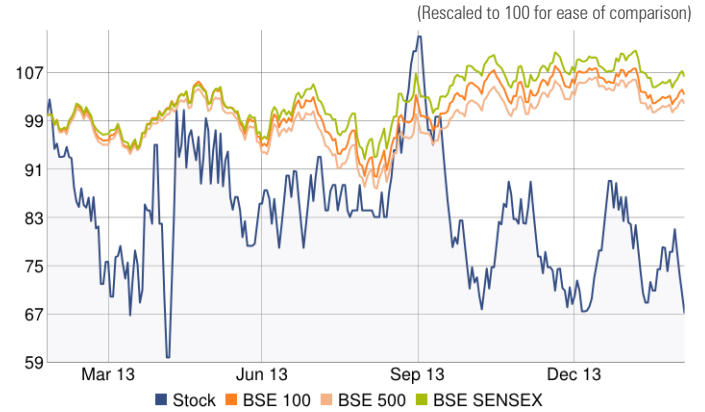
Sector
Basic Materials

Industry
Aluminum

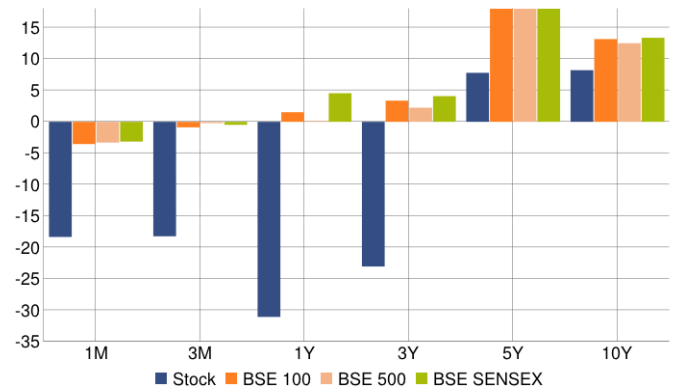
Stock Price

Price in Rs.

Last Close Price	30.30 (20/02/2014)	52 Wk High/Low	51.00/27.00
Market Cap (Cr.)	26.48 (31/01/2014)	Avg. Volume	183.50 (1 Mo)



Trailing Returns



Profitability

Values in Rs. Crores

	2009	2010	2011	2012	2013
Return on Assets %	-0.01	0.02	0.07	0.04	-
Return on Equity %	-0.02	0.04	0.13	0.08	-
Asset Turnover	1.35	1.15	1.02	1.21	-
Net Margin %	-0.01	0.02	0.07	0.03	-
Financial Leverage%	1.97	1.71	2.04	1.91	-

Financial Health

Values in Rs. Crores

	2009	2010	2011	2012	2013
Long Term Debt	49.30	38.27	56.04	3.00	-
Total Equity	66.10	68.93	77.30	83.31	-
Debt/Equity	0.75	0.56	0.72	0.04	-
Working Capital	67.27	56.82	85.13	48.81	-