

PG Foils Ltd

526747

Company Profile

PG Foils Limited is a Prem Group company that makes aluminium foils and its laminates. The company is engaged in the production of aluminium foil, paper, polyethylene terephthalate (PET), polyethylene, and biaxially oriented polypropylene (BOPP) among others, all of a varied thickness, width and with different coatings. PG Foils also specialises in the manufacture of multicoloured printed flexible packaging materials.

Mr. Pankaj P. Shah is the Managing Director as well as an Executive Director of PG Foils Limited. He completed intensive training in Foil technology at London. He has been involved with PG Foils Limited since its inception. Mr. Abhay P Shah is a Whole Time Director of PG Foils Limited. He is responsible for handling purchase, marketing and exports. Mr. Sahil P Shah is a Director of PG Foils Limited. He is the fourth generation of the Shah family that runs the company.

Quarterly Results

| | 3-2012 | 6-2012 | 9-2012 | 12-2012 | 3-2013 |
|--------------|--------|--------|--------|---------|--------|
| Revenue | 46.62 | 47.13 | 50.35 | 50.22 | 42.00 |
| Other Income | 5.05 | 1.46 | 1.71 | 0.33 | 3.31 |
| Total Income | 51.67 | 48.59 | 52.07 | 50.55 | 45.31 |
| Expenditure | -54.89 | -45.34 | -49.17 | -47.65 | -46.29 |
| Interest | -0.41 | -0.61 | -1.02 | -0.77 | -2.46 |
| PBDT | -3.63 | 2.64 | 1.87 | 2.14 | -3.44 |
| Depreciation | -1.06 | -0.83 | -0.82 | -0.76 | -0.73 |
| PBT | -4.69 | 1.81 | 1.06 | 1.38 | -4.17 |
| Tax | -0.13 | - | -0.25 | -0.25 | -1.08 |
| Net Profit | -4.60 | 1.81 | 0.81 | 1.13 | 0.65 |
| Equity | 8.11 | 8.11 | 8.11 | 8.11 | 8.11 |
| EPS | -5.67 | 2.23 | 0.10 | 1.40 | 0.80 |
| CEPS | - | - | - | - | - |
| OPM (%) | -6.91 | 6.89 | 5.75 | 5.78 | -2.34 |
| NPM (%) | -9.87 | 3.84 | 1.60 | 2.26 | 1.55 |

*Standalone figures

Sector
Basic Materials

Industry
Aluminum

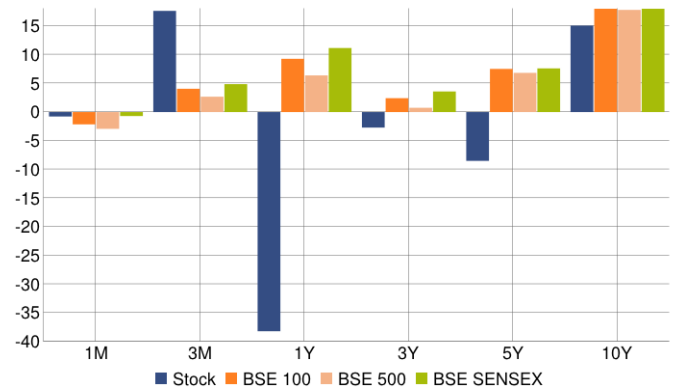
Stock Price

Price in Rs.

| | | | |
|------------------|-----------------------|----------------|---------------|
| Last Close Price | 38.70 (05/07/2013) | 52 Wk High/Low | 72.00/27.00 |
| Market Cap (Cr.) | 30.01 (28/06/2013) | Avg. Volume | 498.83 (1 Mo) |



Trailing Returns



Profitability

Values in Rs. Crores

| | 2008 | 2009 | 2010 | 2011 | 2012 |
|---------------------|------|-------|------|------|------|
| Return on Assets % | 0.08 | -0.01 | 0.02 | 0.07 | 0.04 |
| Return on Equity % | 0.14 | -0.02 | 0.04 | 0.13 | 0.08 |
| Asset Turnover | 1.75 | 1.35 | 1.15 | 1.02 | 1.21 |
| Net Margin % | 0.05 | -0.01 | 0.02 | 0.07 | 0.03 |
| Financial Leverage% | 1.75 | 1.97 | 1.71 | 2.04 | 1.91 |

Financial Health

Values in Rs. Crores

| | 2008 | 2009 | 2010 | 2011 | 2012 |
|-----------------|-------|-------|-------|-------|-------|
| Long Term Debt | 33.87 | 49.30 | 38.27 | 56.04 | 3.00 |
| Total Equity | 67.56 | 66.10 | 68.93 | 77.30 | 83.31 |
| Debt/Equity | - | - | - | - | - |
| Working Capital | 72.94 | 67.27 | 56.82 | 85.13 | 48.81 |