

# Suditi Industries Ltd.

Report Date: 10 Aug 2017

## Key Stock Indicators

BSE Ticker :	521113	CMP as on 08 Aug 2017-Rs/share :	70.0	Shares outstanding (mn) :	16.7
Bloomberg Ticker :	SDHP:IN	52 week range up to 08 Aug 2017 (Rs)(H/L) :	83.0/34.5	Free Float (%) :	26.7
Face value per share :	10.0	Market Cap as on 08 Aug 2017 (Rs mn) :	1,167	Average daily volumes (12 months) :	9,596
Div.Yield (%) :	0.1	Enterprise Value as on 08 Aug 2017 (Rs mn) :	1,342	Beta :	0.2

## Quarterly Result Summary

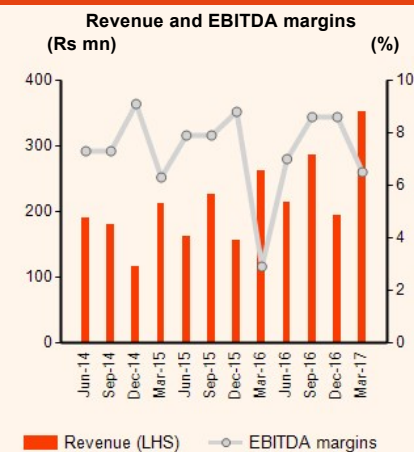
Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Sales	353	193	262	82.3	34.8
Raw material cost	175	49	96	255.5	81.2
Employee cost	19	19	19	-3.5	-1.5
Other expenses	135	107	138	25.6	-2.0
EBITDA	23	16	7	38.3	204.2
EBITDA margins (%)	6.5	8.6	2.9	-207 bps	360 bps
Depreciation	4	4	2	-11.7	64.9
EBIT	18	12	5	57.7	273.0
Interest	6	7	8	-7.6	-16.5
Other Income	1	-	12	75.5	-89.4
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	13	5	9	150.8	41.0
Tax	6	1	8	287.4	-14.0
PAT	6	3	5	83.3	18.6
PAT margins (%)	1.9	1.8	2.1	1 bps	-20 bps
No. of shares (mn no.)	16.8	16.8	16.7	-	-
Earning per share (EPS)	0.39	0.21	0.33	85.7	18.2

n.m. : Not meaningful  
Source: Company | CRISIL Research

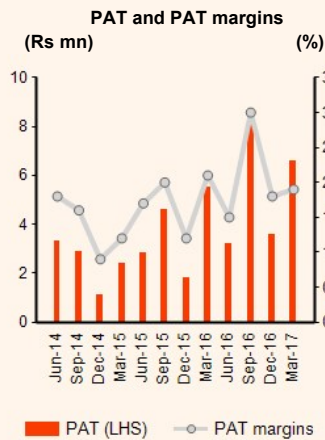
## FINANCIAL UPDATE

- Revenue grew 34.8% y-o-y to Rs 353 mn in Q4FY17 from Rs 262 mn in Q4FY16.
- EBITDA margin expanded 360 bps y-o-y to 6.5% in Q4FY17 from 2.9% in Q4FY16.
- The company reported PAT of Rs 6 mn in Q4FY17, up 18.6% y-o-y.

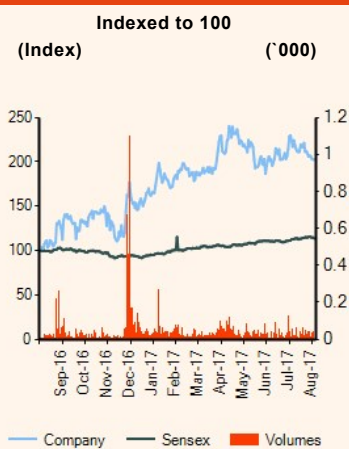
## Financial Performance Trends



Source: Company | BSE | CRISIL Research

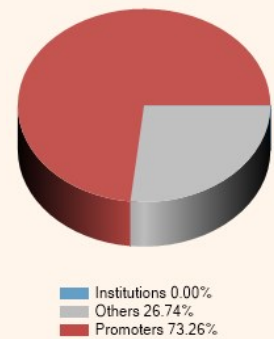


## Share Price Chart



## Shareholding Pattern

As on March 31, 2017



## Analytical Contact

Arun Venkatesh - Associate Director, CRISIL Research  
Phone no: +91 22 33424192; Email ID: arun.venkatesh@crisil.com

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## Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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