

Suditi Industries Ltd.

Report Date: 21 Oct 2016

Key Stock Indicators

BSE Ticker :	521113	CMP as on 19 Oct 2016-Rs/share :	48.7	Shares outstanding (mn) :	16.7
Bloomberg Ticker :	SDHP:IN	52 week range up to 19 Oct 2016 (Rs)(H/L) :	48.8/20.2	Free Float (%) :	25.2
Face value per share :	10.0	Market Cap as on 19 Oct 2016 (Rs mn) :	811	Average daily volumes (12 months) :	3,943
Div.Yield (%) :	0.2	Enterprise Value as on 19 Oct 2016 (Rs mn) :	986	Beta :	0.2

Quarterly Result Summary

Rs million	Jun-16	Mar-16	Jun-15	q-o-q (%)	y-o-y (%)
Net Sales	214	262	161	-18.2	32.7
Raw material cost	90	96	64	-6.2	41.5
Employee cost	16	19	13	-14.9	24.3
Other expenses	92	138	71	-33.4	29.3
EBITDA	14	7	12	97.3	16.5
EBITDA margins (%)	7.0	2.9	7.9	408 bps	-90 bps
Depreciation	4	2	4	79.0	3.9
EBIT	10	5	8	106.4	22.9
Interest	6	8	6	-20.6	2.9
Other Income	-	12	1	-93.4	-32.7
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	4	9	3	-49.6	39.8
Tax	1	8	-	-80.1	142.2
PAT	3	5	2	-42.0	15.6
PAT margins (%)	1.5	2.1	1.7	-61 bps	-20 bps
No. of shares (mn no.)	16.8	16.7	16.7	-	-
Earning per share (EPS)	0.19	0.33	0.17	-42.4	11.8

n.m. : Not meaningful
Source: Company | CRISIL Research

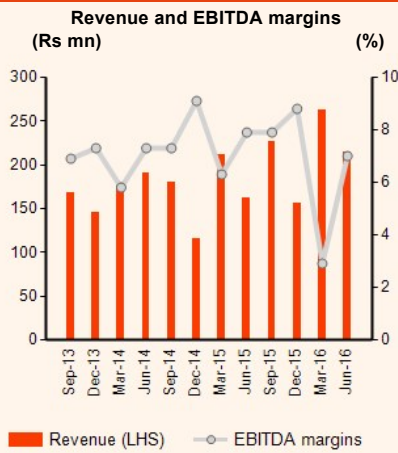
FINANCIAL UPDATE

Revenue increased 32.7% y-o-y to Rs 214 mn in Q1FY17 from Rs 161 mn in Q1FY16.

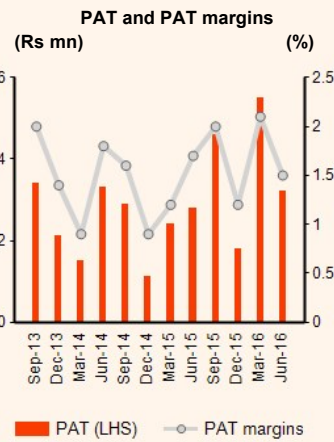
EBITDA margin contracted by 90 bps y-o-y to 7% in Q1FY17 from 7.9% in Q1FY16.

PAT increased 15.6% y-o-y to Rs 3 mn in Q1FY17 from Rs 2 mn in Q1FY16.

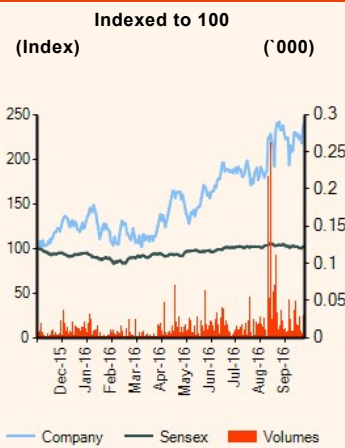
Financial Performance Trends



Source: Company | BSE | CRISIL Research

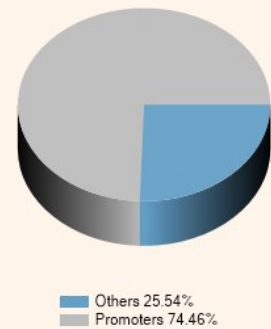


Share Price Chart



Shareholding Pattern

As on June 30, 2016



Analytical Contact

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