

Olympia Industries Limited

Report Date: 09 Aug 2017

Key Stock Indicators

BSE Ticker :	521105	CMP as on 07 Aug 2017-Rs/share :	269.0	Shares outstanding (mn) :	3.4
Bloomberg Ticker :	OLM:IN	52 week range up to 07 Aug 2017 (Rs)(H/L) :	377.0/136.3	Free Float (%) :	30.4
Face value per share :	10.0	Market Cap as on 07 Aug 2017 (Rs mn) :	921	Average daily volumes (12 months) :	1,138
Div.Yield (%) :	0.0	Enterprise Value as on 07 Aug 2017 (Rs mn) :	952	Beta :	-0.1

Quarterly Result Summary

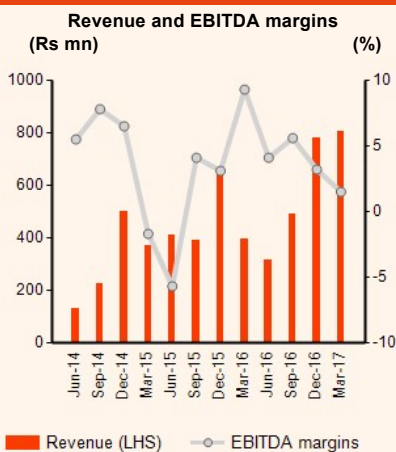
Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Sales	816	813	439	0.4	85.5
Raw material cost	703	711	301	-1.1	133.8
Employee cost	19	20	12	-6.9	54.3
Other expenses	80	54	85	48.9	-5.4
EBITDA	12	26	41	-53.1	-69.8
EBITDA margins (%)	1.5	3.2	9.3	-173 bps	-780 bps
Depreciation	1	1	-	42.1	63.4
EBIT	10	25	40	-57.0	-72.7
Interest	3	3	8	-7.4	-64.4
Other Income	1	1	2	-5.0	-60.8
Extraordinary Income (Expenses)	-	-	-6	-	-
PBT	8	23	27	-61.5	-67.8
Tax	3	8	10	-61.9	-67.3
PAT	5	14	17	-61.3	-68.1
PAT margins (%)	0.7	1.8	4.0	-110 bps	-330 bps
No. of shares (mn no.)	5.1	5.1	3.4	-	-
Earning per share (EPS)	0.94	2.43	5.06	-61.3	-81.4

n.m. : Not meaningful
Source: Company | CRISIL Research

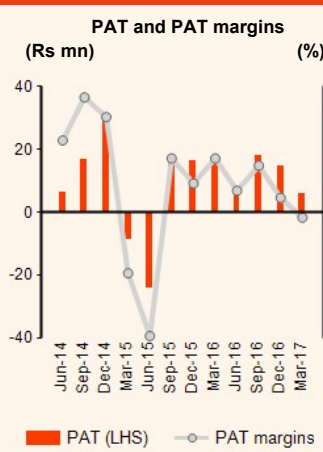
FINANCIAL UPDATE

- Revenue increased 85.5% y-o-y to Rs 816 mn in Q4FY17 from Rs 439 mn in Q4FY16.
- EBITDA margin contracted 780 bps y-o-y to 1.5% in Q4FY17 from 9.3% in Q4FY16
- PAT declined 68.1% y-o-y to Rs 5 mn in Q4FY17 from Rs 17 mn in Q4FY16.

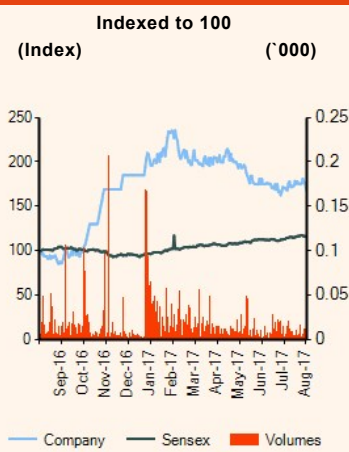
Financial Performance Trends



Source: Company | BSE | CRISIL Research

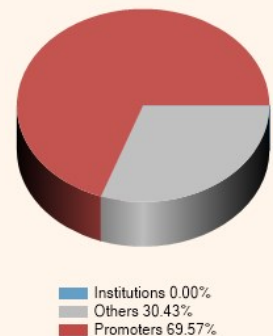


Share Price Chart



Shareholding Pattern

As on March 31, 2017



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Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

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