

Olympia Industries Limited

Report Date: 23 Mar 2017

Key Stock Indicators

BSE Ticker :	521105	CMP as on 21 Mar 2017-Rs/share :	313.0	Shares outstanding (mn) :	3.4
Bloomberg Ticker :	OLM:IN	52 week range up to 21 Mar 2017 (Rs)(H/L) :	377.0/101.5	Free Float (%) :	34.9
Face value per share :	10.0	Market Cap as on 21 Mar 2017 (Rs mn) :	1,072	Average daily volumes (12 months) :	1,552
Div.Yield (%) :	0.0	Enterprise Value as on 21 Mar 2017 (Rs mn) :	1,103	Beta :	0.1

Quarterly Result Summary

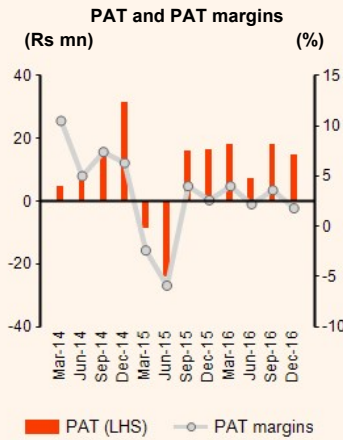
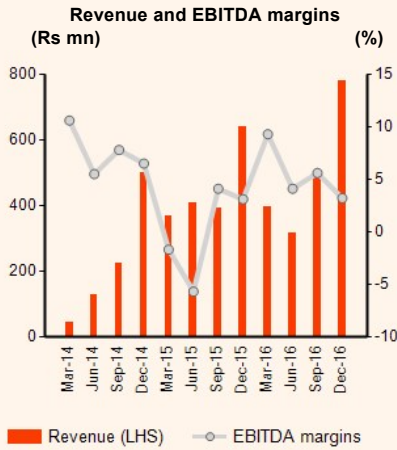
Rs million	Dec-16	Sep-16	Dec-15	q-o-q (%)	y-o-y (%)
Net Sales	813	509	640	59.7	27.0
Raw material cost	711	434	516	63.6	37.7
Employee cost	20	12	8	62.6	154.7
Other expenses	54	32	95	65.4	-43.0
EBITDA	26	28	20	-7.9	31.9
EBITDA margins (%)	3.2	5.6	3.1	-238 bps	10 bps
Depreciation	1	1	-	-4.7	25.2
EBIT	25	27	19	-8.0	32.2
Interest	3	2	-	29.6	290.2
Other Income	1	-	-	114.6	17.5
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	23	25	19	-9.3	20.5
Tax	8	7	2	15.0	215.6
PAT	14	18	16	-19.4	-11.6
PAT margins (%)	1.8	3.6	2.6	-176 bps	-80 bps
No. of shares (mn no.)	0.5	3.4	3.0	-	-
Earning per share (EPS)	2.43	3.01	5.47	-19.3	-55.6

n.m. : Not meaningful
Source: Company | CRISIL Research

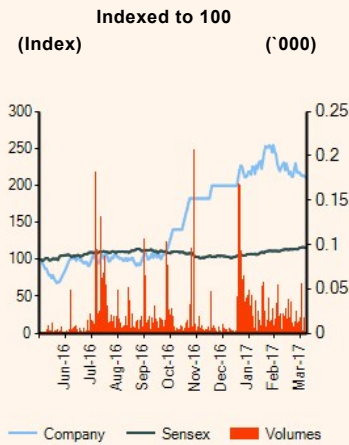
FINANCIAL UPDATE

- Revenue increased 27% y-o-y to Rs 813 mn in Q3FY17 from Rs 640 mn in Q3FY16.
- EBITDA margin expanded 10 bps y-o-y to 3.2% in Q3FY17.
- However, PAT declined 11.6% y-o-y to Rs 14 mn owing to higher interest and tax expense.

Financial Performance Trends

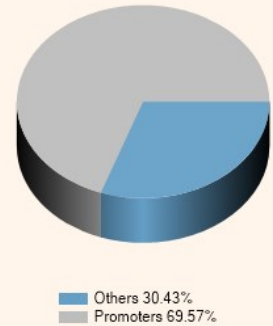


Share Price Chart



Shareholding Pattern

As on December 31, 2016



Source: Company | BSE | CRISIL Research

Analytical Contact

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